



23 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	22 January 2018	Purchase	20,000	\$7.8500	256,852,661	8.9211%
		Purchase	20,000	\$7.8500	256,872,661	8.9218%
		Sale	20,377,780	\$7.8500	236,494,881	8.2140%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 1<sup>st</sup> item indicates a transfer upon in-specie subscriptions by authorized participants.



SECURITIES AND FUTURES COMMISSION

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The 2<sup>nd</sup> item indicates a transfer upon in-specie subscriptions by authorized participants.

The 3<sup>rd</sup> item indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.