

24 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	23 January 2018	Purchase	40,000	\$8.0600	55,820,495	1.9388%
		Sale	126,000	\$8.0400	55,946,495	1.9431%
		Sale	36,000	\$8.0500	55,982,495	1.9444%
		Sale	24,000	\$8.0600	56,006,495	1.9452%
		Sale	168,000	\$8.0700	56,174,495	1.9511%
		Sale	114,000	\$8.0800	56,288,495	1.9550%
		Sale	102,000	\$8.0900	56,390,495	1.9586%
		Sale	72,000	\$8.1000	56,462,495	1.9611%
		Sale	4,000	\$8.1700	56,466,495	1.9612%
		Sale	44,000	\$8.1800	56,510,495	1.9627%



		Sale	66,000	\$8.1900	56,576,495	1.9650%
		Sale	64,000	\$8.2100	56,640,495	1.9672%
		Sale	180,000	\$8.2200	56,820,495	1.9735%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

Items 1 to 13 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.