

24 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	23 January 2018	Derivatives	Other types of products	Entering into of a derivative contract	311,371	21 September 2027	\$8.1069	\$2,524,252.0030	19,147,371
		Derivatives	Other types of products	Entering into of a derivative contract	688,629	23 January 2028	\$8.1069	\$5,582,642.9970	688,629
		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$1.0800	\$10,800.0000	74,000

		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$1.1300	\$11,300.0000	74,000
		Warrants	Derivative warrants	Market making - Sale	8,000	25 April 2018	\$1.1900	\$9,520.0000	74,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$1.0700	\$10,700.0000	74,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$1.1000	\$11,000.0000	74,000
		Warrants	Derivative warrants	Market making - Purchase	6,000	25 April 2018	\$1.1500	\$6,900.0000	74,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1700	\$4,680.0000	74,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.1800	\$4,720.0000	74,000

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..