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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00895)

LISTING OF UNLOCKED RESTRICTED A SHARES OF THE THIRD UNLOCKING PERIOD OF RESERVED PORTION OF RESTRICTED A SHARES UNDER THE 2013 RESTRICTED A SHARE INCENTIVE SCHEME

Reference is made to the announcements of Dongjiang Environmental Company Limited (the "Company") dated 19 September 2013, 26 September 2013, 8 November 2013, 27 November 2013, 28 November 2013, 27 December 2013, 13 January 2014, 23 January 2014, 12 February 2014, 20 November 2014, 10 December 2014, 3 December 2015, 5 January 2016, 13 December 2016, 30 December 2016, 10 January 2017 and 23 November 2017 and the circular of the Company dated 28 November 2013 (the "Circular"), in relation to, among other things, the adoption of the Restricted A Share Incentive Scheme and the grant of the Restricted A Shares thereunder. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

LISTING OF UNLOCKED RESTRICTED A SHARES OF THE THIRD UNLOCKING PERIOD OF RESERVED PORTION OF RESTRICTED A SHARES UNDER THE 2013 RESTRICTED A SHARE INCENTIVE SCHEME

The Company is pleased to announce that, subsequent to the satisfaction of unlocking conditions in the third unlocking period of reserved portion of Restricted A Shares under the 2013 Restricted A Share Incentive Scheme, a total of 59 Share Incentive Participants have applied to unlock, in aggregate, 790,000 Restricted A Shares (the "Unlocked Restricted A Shares"), representing approximately 0.09% of the total share capital of the Company as at the date of 24 January 2018. The Unlocked Restricted A Shares will be listed on the Shenzhen Stock Exchange on 26 January 2018.

By order of the Board
Dongjiang Environmental Company Limited*
Liu Ren
Chairman

Shenzhen, the PRC, 24 January 2018

As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Liu Ren, Mr. Li Yong Peng and Mr. Zhang Kai; three non-executive Directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive Directors, being Mr. Wong Hin Wing, Mr. Qu Jiu Hui and Mr. Zhu Zhengfu.

**For identification purpose only*