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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00329)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (the “**Circular**”) of the Company dated 22 January 2018 in relation to the proposed amendment of terms in relation to major transaction and notice of extraordinary general meeting. Unless otherwise stated herein, capitalised terms used in this announcement shall bear the same meanings as those defined in the Circular.

The Board hereby clarifies that, due to inadvertent typo error, the register of members of the Company will be closed from **6 February 2018** instead of the 5 February 2018 which is stated under the paragraph “Closure of register of members” on page 15 of the Circular.

Save as disclosed in this announcement, other information in the Circular shall remain unchanged. The clarification in this announcement does not affect other information contained in the Circular.

By order of the Board
OCI International Holdings Limited
Feng Hai
Executive Director (Chairman)

Hong Kong, 24 January 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Feng Hai (*Chairman*)
Mr. Li Yi (*Chief executive officer*)
Ms. Xiao Qing (*Chief operating officer*)
Ms. Chan Mee Sze

Independent non-executive Directors:

Mr. Lam Man Sum, Albert
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan

Non-executive Directors:

Mr. Du Peng
Ms. Zheng Xiaosu