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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

COMPLETION OF ISSUE OF THE CONVERTIBLE BOND UNDER GENERAL MANDATE

Reference is made to the announcement of Huajun Holdings Limited (the “**Company**”) dated 7 December 2017 in relation to the issue of Convertible Bond under General Mandate (the “**Announcement**”). Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION AGREEMENT

The Board is pleased to announce that all the Conditions Precedent have been fulfilled and the issue of the Convertible Bond has been completed on 24 January 2018 in accordance with the terms and conditions of Subscription Agreement.

Based on the initial Conversion Price of HK\$0.34 per Conversion Share, upon exercise of the Conversion Rights in full, a maximum of 88,235,294 Conversion Shares will be allotted and issued, representing (i) approximately 1.45% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 1.43% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares. The approval for the listing of, and permission to deal in, the Conversion Shares upon exercise of the Conversion Rights has been granted by the Stock Exchange.

By order of the Board
Huajun Holdings Limited
CHAN Wing Hang
Company Secretary

Hong Kong, 24 January 2018

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Mr. Wu Jiwei, Ms. Zhang Ye, Mr. Guo Song and Mr. He Shufen as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

* *For identification purposes only*