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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納及過戶表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納及過戶表格全部或部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance and Transfer shall bear the same meanings as those defined in the composite offer and response document dated 31 January 2018 (the "Composite Document") jointly issued by Grand Luxe Limited as the offeror (the "Offeror") and Teamway International Group Holdings Limited (the "Company").

除非文義另有所指，否則本接納及過戶表格所用詞彙與Grand Luxe Limited (作為要約方) (「要約方」) 及Teamway International Group Holdings Limited (「本公司」) 於二零一八年一月三十一日聯合刊發之綜合要約及回應文件 (「綜合文件」) 內所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約，請使用本接納及過戶表格。



TEAMWAY
International Group Holdings Limited

TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1239)

(股份代號: 1239)

**FORM OF ACCEPTANCE AND TRANSFER OF
ORDINARY SHARE(S) OF HK\$0.001 EACH IN THE ISSUED SHARE CAPITAL OF
TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED
TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED
已發行股本中每股面值0.001港元之普通股股份之
接納及過戶表格**

**All parts should be completed except the sections marked "Do not complete"
除註明「請勿填寫本欄」之部分外，每項均須填寫**

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited

香港股份過戶登記分處：卓佳證券登記有限公司

Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

香港皇后大道東183號合和中心22樓

You must insert the total number of Offer Share(s) for which the Offer is accepted. 閣下必須填上接納要約之要約股份總數。	FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby accept(s) the Offer and transfer(s) to the "Transferee(s)" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 受本表格及隨附之綜合文件載列之條款及條件所規限，下述「轉讓人」謹此按下列代價接納要約，並向下述「承讓人」轉讓以下所註明由轉讓人持有之股份。		
	Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註)	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票號碼		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及完整地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s): 姓氏或公司名稱: Registered address: 登記地址:	Forename(s): 名字: Telephone number: 電話號碼:
	CONSIDERATION 代價	HK\$0.05 in cash for each Offer Share 每股要約股份現金0.05港元	
	TRANSFEE(S) 承讓人	Company name: 公司名稱: Grand Luxe Limited Room 19C, Lockhart Centre 301-307, Lockhart Road, Wanchai, Hong Kong 通訊地址: 香港灣仔駱克道301-307號洛克中心19C室 Occupation: 職業: Corporation 法團	

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署 _____

Name of witness 見證人姓名 _____

Address of witness 見證人地址 _____

Occupation of witness 見證人職業 _____

Signature(s) of Transferor(s) or its duly authorised agent(s)/
company chop, if applicable
轉讓人或其正式獲授權代理人簽署/公司印章 (如適用)

Date of submission of this Form of Acceptance and Transfer
提交本接納及過戶表格之日期

**ALL JOINT
REGISTERED
HOLDERS
MUST SIGN HERE**
所有聯名登記
持有人均須
於本欄簽署

Do not complete 請勿填寫本欄	
Signed by or for and on behalf of the Transferee(s) in the presence of: 承讓人或其代表在下列見證人見證下簽署:	For and on behalf of 為並代表 Grand Luxe Limited Authorised Signatory(ies) 獲授權簽署人
Signature of witness 見證人簽署 _____	
Name of witness 見證人姓名 _____	
Address of witness 見證人地址 _____	
	Signature(s) of Transferee(s) or its duly authorised agent(s) 承讓人或其正式獲授權代理人簽署
Occupation of witness 見證人職業 _____	Date of transfer 轉讓日期 _____

Note: Insert the total number of Share(s) for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the certificates for Share(s) tendered for acceptance of the Offer, this Form of Acceptance and Transfer will be returned to you for correction and resubmission. Any corrected Form of Acceptance and Transfer must be resubmitted and received by the Registrar on or before the latest time and date for acceptance of the Offer.

附註: 請填上接納要約所涉及之股份總數。倘並無填上數目或所填數目超過或小於 閣下就接納要約提交之股票所代表之股份數目，則本接納及過戶表格將被退回，以供 閣下更正及重新提交。經更正之接納及過戶表格必須於接納要約之最後日期及時間或之前重新提交並由過戶登記處收訖。

THIS FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance and Transfer or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this Form of Acceptance and Transfer and the accompanying Composite Document to the purchaser or transferee or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

China Goldjoy is making the Offer on behalf of the Offeror. The making and the implementation of the Offer to Independent Shareholders who are not resident in Hong Kong may be subject to the laws of the relevant overseas jurisdictions in which such Independent Shareholders are located. If you are an Overseas Independent Shareholder, you should inform yourself about and observe any applicable requirements and restrictions in your own jurisdictions. If you wish to accept the Offer, you should satisfy yourself as to the full observance of the applicable laws and regulations of the relevant jurisdiction in connection therewith (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes payable by you in such jurisdiction).

Acceptance by you will be deemed to constitute a representation and warranty from you to the Offeror that you (i) are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, (ii) have observed all the applicable laws and regulations of the relevant jurisdiction in connection with such acceptance, including obtaining any government or other consent which may be required, and (iii) have complied with any other necessary formality and has paid any issue, transfer or other taxes due in such jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws. You should consult your professional advisers if in doubt.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE AND TRANSFER

The Offer is conditional. Independent Shareholders are advised to read the Composite Document and when necessary, seek professional advice before completing this Form of Acceptance and Transfer. To accept the Offer made by China Goldjoy on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.05 per Offer Share, you should complete and sign this Form of Acceptance and Transfer overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole of your holding of the Shares, or, if applicable, for not less than such number of Shares in respect of which you intend to accept the Offer, by post or by hand, in an envelope marked "Teamway Offer" to the Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible after the receipt of the Composite Document and in any event not later than 4:00 p.m. on Wednesday, 21 February 2018 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance and Transfer.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: The Offeror and China Goldjoy

1. My/Our execution of this Form of Acceptance and Transfer (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by China Goldjoy for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance and Transfer;
 - (b) my/our irrevocable instruction and authority to the Offeror and/or China Goldjoy or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Offer, as if it/they was/were delivered to the Registrar together with this Form of Acceptance and Transfer;
 - (c) my/our irrevocable instruction and authority to the Offeror and/or China Goldjoy or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, and if applicable, the fees payable to the Registrar in respect of lost or unavailable share certificates), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company within seven Business Days after the date of receipt of this completed Form of Acceptance and Transfer and all the relevant documents (which should be received no later than 4:00 p.m. on Wednesday, 21 February 2018 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code) by the Registrar to render the acceptance under the Offer complete and valid, or the date on which the Offer becomes or is declared unconditional in all respects, whichever is later;
(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)
Name: (in BLOCK LETTERS)
Address: (in BLOCK LETTERS)
 - (d) my/our irrevocable instruction and authority to the Offeror and/or China Goldjoy and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance and Transfer in accordance with the provisions of that Ordinance;
 - (e) my/our irrevocable instruction and authority to the Offeror and/or China Goldjoy and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
 - (f) my/our appointment of the Offeror and/or China Goldjoy as my/our attorney in respect of all the Share(s) to which this form relates, such power of attorney to take effect from the date on which the Offer is made and thereafter be irrevocable;
 - (g) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct fully paid and free from all liens, equities, mortgages, charges, encumbrances, rights of preemption and other third party rights and interests of any nature and together with all rights attaching thereto on or after the date on which the Offer is made, being the date of despatch of the Composite Document; and
 - (h) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or China Goldjoy and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror, China Goldjoy and the Company that (i) the Shares held by me/us to be acquired under the Offer are sold free from all liens, equities, mortgages, charges, encumbrances, rights of preemption and other third party rights and interests of any nature and together with all rights attaching thereto on or after the date on which the Offer is made; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror and parties acting in concert with it, the Company, China Goldjoy or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance and Transfer duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
Note: If I submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror and/or China Goldjoy or any of their agent(s) from the Company or the Registrar on my behalf, I shall be returned such share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer.
5. I/We warrant and represent to the Offeror, China Goldjoy and the Company that I am/we are the registered holder(s) of the number of Shares specified in this Form of Acceptance and Transfer and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
6. I/We warrant and represent to the Offeror, China Goldjoy and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, China Goldjoy and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance and Transfer, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
10. I/We understand that no acknowledgement of receipt of any Form of Acceptance and Transfer, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
11. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, China Goldjoy and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong;
 - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
 - (c) my/our agreement not to exercise any such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

For the avoidance of doubt neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties.

本接納及過戶表格乃重要文件，請即處理。

閣下如對本接納及過戶表格任何部分或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本接納及過戶表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

中國金洋正為並代表要約方作出要約。向非香港居民獨立股東作出及實行要約可受該等獨立股東所在相關海外司法權區之法律約束。倘閣下為海外獨立股東，則應自行瞭解並遵守閣下所屬司法權區之任何適用規定及限制。閣下如有意接納要約，則應自行確定就此全面遵守相關司法權區之適用法律及法規（包括就該等司法權區取得任何可能需之政府或其他同意，或遵守其他必要手續及支付任何應繳轉讓稅或其他稅項）。

閣下提交接納書代表閣下向要約方作出聲明及保證，閣下(i)根據所有適用法律獲准接受及接納要約及其任何修訂，(ii)已就該接納遵守相關司法權區之所有適用法律及法規，包括取得任何所需政府或其他同意，及(iii)已就該司法權區遵守任何其他必要手續及支付任何應繳發行、轉讓或其他稅項，並且根據所有適用法律，該接納將有效並具約束力。閣下如有任何疑問，應諮詢閣下之專業顧問。

本接納及過戶表格之填寫方法

要約屬有條件。獨立股東於填寫本接納及過戶表格前務請閱覽綜合文件及尋求專業意見(如有需要)。為接納中國金洋代表要約方就按每股要約股份0.05港元之現金價格收購閣下之股份所作出之要約，閣下應填妥及簽署本接納及過戶表格封面頁並將整份表格連同代表閣下所持全部股份或(如適用)不少於閣下擬接納要約所涉股份數目之有關股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所規定並令人信納之彌償保證)放入信封，於接獲綜合文件後盡快無論如何須於二零一八年二月二十一日(星期三)下午四時正(或要約方按照收購守則可能決定及公佈之有關較後時間及/或日期)前郵寄或由專人送達過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)，信封面註明「Teamway要約」。綜合文件附錄一所載之條文納入本接納及過戶表格並構成其中一部分。

要約之接納及過戶表格

致：要約方及中國金洋

1. 本人/吾等簽立本接納及過戶表格(不論表格是否已註明日)，本人/吾等之承繼人及受讓人即受此約束，並代表：

- (a) 本人/吾等不可撤回地就本接納及過戶表格上所列明之股份數目，按綜合文件及本接納及過戶表格所列明之代價及受其條款及條件所規限，接納綜合文件所載由中國金洋為並代表要約方作出之要約；
- (b) 本人/吾等不可撤回地指示及授權要約方及/或中國金洋或彼等各自任何代理人，代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或任何就此所規定並令人信納之彌償保證)，憑此向本公司或過戶登記處領取本人/吾等就股份應獲發之股票，並將該等股票送交過戶登記處，以及授權及指示過戶登記處按照要約之條款及條件持有該等股票，猶如該等股票乃連同本接納及過戶表格一併送交過戶登記處；
- (c) 本人/吾等不可撤回地指示及授權要約方及/或中國金洋或彼等各自之代理人，就本人/吾等根據要約條款應得之現金代價(扣除本人/吾等就本人/吾等就接納要約應付之賣方從價印花稅及(如適用)就遺失或無法提供股票應付予過戶登記處之費用)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，於由過戶登記處接獲經填妥之本接納及過戶表格及所有相關文件(最遲應於二零一八年二月二十一日(星期三)下午四時正(香港時間)或要約方可能按照收購守則決定並公佈之較後日期及/或時間接獲)，致使要約接納屬完整及有效之日期或要約在各方面成為或宣佈為無條件之日期(以較遲者為準)後七個營業日內，按下欄所列地址以平郵方式寄予以下人士，或倘並無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址，寄予本人或吾等當中之名列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等承擔；

(附註：倘收取支票之人士並非登記股東或名列首位之聯名登記股東，請填上該名人士之姓名及地址。)

姓名：(請用正楷填寫)

地址：(請用正楷填寫)

- (d) 本人/吾等不可撤回地指示及授權要約方及/或中國金洋及/或彼等任何一方可能就此指定之人士，代表本人/吾等製備及簽立香港法例第117章印花稅條例規定本人/吾等作為根據要約出售股份之賣方須製備及簽立之成交單據，並按照該條例之條文安排為該單據加蓋印花及安排在本接納及過戶表格背書證明；
- (e) 本人/吾等不可撤回地指示及授權要約方及/或中國金洋及/或彼等任何一方可能指定之人士，代表本人/吾等填妥及簽立任何有關本人/吾等接納要約之文件，並作出任何其他可能屬必要或權宜之行動，以將本人/吾等交回以接納要約之股份轉歸要約方及/或其可能指定之人士所有；
- (f) 本人/吾等委任要約方及/或中國金洋為本表格所涉全部股份之受權人，有關授權由作出要約之日期起生效，其後不可撤回；
- (g) 本人/吾等承諾於可能屬必要或合宜時簽立其他文件及作出行動及事宜，以進一步確保本人/吾等根據要約呈交以接納之股份轉讓予要約方或其可能指定之人士，而該等股份已繳足股款，且概不附帶一切任何性質之留置權、衡平權、按揭、押記、產權負擔、優先購買權及其他第三方權利及權益，惟連同於要約作出日期(即綜合文件寄發日期)或之後附帶之一切權利；及
- (h) 本人/吾等同意追認要約方及/或中國金洋及/或本公司或彼等各自之代理人或彼等任何一方可能指定之人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。

2. 本人/吾等明白本人/吾等接納要約，將代表本人/吾等向要約方、中國金洋及本公司聲明及保證，(i)本人/吾等所持將根據要約被收購之股份，於出售時概不附帶一切任何性質之留置權、衡平權、按揭、押記、產權負擔、優先購買權及其他第三方權利及權益，惟連同於要約作出日期或之後附帶之一切權利；及(ii)本人/吾等並無採取或遺漏作出任何行動而將會或可能致使要約方及與其一致行動之人士、本公司、中國金洋或任何其他人士違反任何地區與要約或本人/吾等接納要約有關之法律或監管規定，且本人/吾等根據所有適用法律及法規獲允許接受及接納要約及其任何修訂，而按照所有適用法律及法規，有關接納乃屬有效及具有約束力。

3. 倘本人/吾等之接納按照要約條款屬無效，則上文第1段所載之所有指示、授權及承諾將告終止。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所規定並令人信納之彌償保證)連同已正式註銷之本接納及過戶表格以平郵方式一併寄予上文第1(c)段所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中之名列首位者(如為聯名登記股東)，郵誤風險概由本人/吾等承擔。

附註：倘本人於接納要約時提交過戶收據，而要約方及/或中國金洋或彼等各自之任何代理人在此期間代表本人向本公司或過戶登記處領取有關股票，則發還予本人者將為該(等)股票而非過戶收據。

4. 本人/吾等附上本人/吾等所持全部/部分股份之相關股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所規定並令人信納之彌償保證)，將由閣下按要約之條款及條件持有。
5. 本人/吾等向要約方、中國金洋及本公司保證及聲明，本人/吾等為本接納及過戶表格所列股份數目之登記股東，而本人/吾等擁有十足權利、權力及授權，透過接納要約向要約方出售及轉讓本人/吾等股份之所有權及擁有權。
6. 本人/吾等向要約方、中國金洋及本公司保證及聲明，本人/吾等已遵守本公司股東名冊所示本人/吾等地址所在地之所有適用法律及法規，以及根據所有適用法律及法規獲允許接納要約及其任何修訂；而本人/吾等已取得一切所需政府、外匯管制或其他方面之同意，以及遵守所有必要正式手續及監管或法律規定辦理一切登記或存檔手續；且本人/吾等已支付本人/吾等就有關接納應繳之所有發行稅、轉讓稅或其他稅項或徵費或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
7. 本人/吾等向要約方、中國金洋及本公司保證，本人/吾等將就支付在本公司股東名冊所示本人/吾等地址所在司法權區有關本人/吾等接納要約之任何轉讓稅或其他稅項及徵費負責。
8. 本人/吾等知悉，除綜合文件及本接納及過戶表格明文規定者外，據此作出之所有接納、指示、授權及承諾均不可撤回。
9. 本人/吾等知悉，本人/吾等透過接納要約出售予要約方之股份將以要約方或其代名人之名義登記。
10. 本人/吾等明白，任何接納及過戶表格、股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所規定並令人信納之彌償保證)概不獲發收據。本人/吾等亦明白，所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。
11. 本人/吾等就根據要約已獲接納或被視為已獲接納，而有關接納未被有效撤回，且並非以要約方名義或按其指示登記之股份，向要約方、中國金洋及本公司不可撤回地承諾、聲明、保證及同意(從而約束本人/吾等之繼承人及受讓人)：
 - (a) 本人/吾等授權本公司及/或其代理人將可能須向本人/吾等作為本公司股東寄發之任何通告、通函、單據或其他文件或通訊(包括任何股票及/或因將該等股份轉換為證書形式而發出之其他所有權文件)送往過戶登記處(地址為香港皇后大道東183號合和中心22樓)，交予要約方；
 - (b) 不可撤回地授權要約方或其代理人代表本人/吾等簽署任何同意書，同意縮短本公司任何股東大會之通知期，及/或出席及/或簽立有關該等股份之代表委任表格以委任要約方提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人/吾等行使該等股份所附帶之表決權，而該等表決權將以要約方全權酌情釐定之方式投票；及
 - (c) 本人/吾等同意，未經要約方同意，不會行使任何有關權利，以及本人/吾等不可撤回地承諾不會就任何股東大會委任代表或出席任何股東大會，以及在上述規限下，如本人/吾等以往已就本公司股東大會委任代表(而該代表並非要約方或其代名人或獲委任人士)出席該等大會或於會上表決，則本人/吾等謹此明示撤回有關委任。

為免引起疑問，香港中央結算有限公司及香港中央結算(代理人)有限公司均不會作出上述任何聲明及保證，亦不受其限制。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, China Goldjoy and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance and Transfer may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and Transfer and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of members of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, China Goldjoy or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, China Goldjoy and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance and Transfer will be kept confidential but the Offeror and/or China Goldjoy and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, China Goldjoy, any of their agents, the Registrar and the overseas principal registrar (if any);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or China Goldjoy and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or China Goldjoy and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror and/or China Goldjoy and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or China Goldjoy and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or China Goldjoy and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, China Goldjoy or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE AND TRANSFER, YOU AGREE TO ALL OF THE ABOVE.

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約方、中國金洋及過戶登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

1. 收集閣下個人資料之原因

為就閣下之股份接納要約，閣下須提供所需個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤，亦可能妨礙或延遲寄發閣下根據要約應得之代價。

2. 用途

閣下於本接納及過戶表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本接納及過戶表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義轉讓股份；
- 保存或更新有關股份之股東名冊；
- 進行或協助核實簽名，以及進行任何其他資料核實或交換；
- 獲要約方及/或其代理人(例如財務顧問)及過戶登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便索查權利；
- 按法律、規則或規例規定(無論屬法定或其他規定)作出披露；
- 有關要約方、中國金洋或過戶登記處業務之任何其他用途；及
- 有關上文所述之任何其他附帶或關連用途及/或令要約方、中國金洋及/或過戶登記處得以履行彼等對股東及/或監管機構之責任及股東可能不時同意或獲悉之其他用途。

個人資料

3. 轉交個人資料

於本接納及過戶表格內提供之個人資料將會保密，惟要約方及/或中國金洋及/或過戶登記處為達致上述或當中任何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約方、中國金洋、其任何代理人、過戶登記處及海外主要過戶登記處(如有)；
- 為要約方及/或中國金洋及/或過戶登記處之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或擬進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約方及/或中國金洋及/或過戶登記處於有關情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

要約方及/或中國金洋及/或過戶登記處將按收集個人資料所需用途保留於本表格內提供之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

5. 存取及更正個人資料

條例規定，閣下有權確認要約方及/或中國金洋及/或過戶登記處是否持有閣下之個人資料，獲取有關資料副本，以及更正任何錯誤資料。依據條例，要約方及/或中國金洋及/或過戶登記處有權就處理任何資料之存取請求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，應向要約方、中國金洋或過戶登記處(視情況而定)提出。

閣下簽署本接納及過戶表格即表示同意上述所有條款。