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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HongKong Xiangyu Investment Co., Limited**

**(香港象嶼投資有限公司)**

**(the “Issuer”)**

*(Incorporated in Hong Kong with limited liability)*

**US\$500,000,000**

**4.50 per cent. Guaranteed Notes due 2023 (the “Notes”)**

**(Stock Code:4409)**

**Unconditionally and Irrevocably Guaranteed by**



**Xiamen Xiangyu Group Corporation**

**(廈門象嶼集團有限公司)**

**(the “Guarantor”)**

*(incorporated in the People’s Republic of China with limited liability)*

***Joint Global Coordinators***

**Standard Chartered Bank**

**ICBC International**

**Bank of China**

***Joint Lead Managers and Joint Bookrunners***

**Standard Chartered Bank**

**ICBC International**

**Bank of China**

**SPDB International**

**SinoPac Securities (Asia)**

Application has been made to The Stock Exchange of Hong Kong Limited for the

listing of, and permission to deal in, the Notes as described in the Offering Circular dated 23 January 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 31 January 2018.

Hong Kong, 30 January 2018

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. CHEN Fang, Ms. WANG Jianli and Mr. LIN Junjie.*

*As at the date of this announcement, the board of directors of the Guarantor comprises Messrs. ZHANG Shuili, WANG Xiaojian, CHEN Fang, LIAO Shize and CHEN Weibin.*