

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2018

To : Hong Kong Exchanges and Clearing Limited					
	lodern Media Holdings Li /2/2018	imited (the "C	Company")		
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>00072</u>	Description : Ordi	nary shares	of the Company		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding I	month 8,000,000,000	HK\$0.01	HK\$80,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00		
(2) Stock code :[Description :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	·		·		

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	438,352,659				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	438,352,659				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme of the Company adopted pursuant to written resolutions passed by the sole shareholder of the Company as 24 August 2009 (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
<u>V</u> .						
	· ·					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	`				
2.)				
						_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)						
• • • • • • • • • • • • • • • • • • • •						
Class of shares issuable (Note 1)						
Subcariation arias				\		
(if applicable)						
1)	•			
	•					
(/ /)						_
Stock code (if listed) Class of shares			-			
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
				ce shares) ther class)		- \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
<u>Z.</u>	+					
	- \					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	_					
Ctools and a (if linted)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)						
4	(/ /)					
4.	_					
	_					
-						
Stock code (if listed)					$\overline{}$	
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(~~	, , ,		otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		_
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	her Movements in Is	ssued Sh	are Capital							
	Type of Issue		·					;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue									
`				Class of shares issuable (Note 1)				-		
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		ζ.		EGM approval date: (dd/mm/yyyy)	(/ /))		
				Class of shares issuable (Note 1)				-		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
			`					•		_
				Class of shares issuable (Note 1)				-		
3.	Placing	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
							\	•		
				Class of shares issuable (Note 1)				. \		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
								-		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Scrip dividend			Class of shares issuable (Note 1)		_		
		At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	`							
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			
reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State ———————————————————————————————————	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	Nil	
	(Preference shares)		
	(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ed Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar of the Company
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.