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FDB Holdings Limited
豐展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

**UPDATE ON THE STATUS OF PUBLIC FLOAT
AND
APPLICATION FOR EXTENSION OF WAIVER
FROM STRICT COMPLIANCE WITH
MINIMUM PUBLIC FLOAT REQUIREMENT**

Reference is made to (i) the joint announcement dated 5 January 2018 issued by the Offeror and the Company in relation to, among other things, the close of the Offer, the results of the Offer and the public float of the Company, and (ii) the announcement issued by the Company dated 25 January 2018 in relation to, among other things, the Waiver granted by the Stock Exchange to the Company and the Placing (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the meanings as those defined in the Announcement.

UPDATE ON THE STATUS OF THE PUBLIC FLOAT

As at the date of this announcement, the public float of the Company is approximately 21.5% of the total issued share capital of the Company, and the shareholding structure of the Company as at the date of this announcement remains the same as the shareholding table previously disclosed in the Announcement.

The Company was informed by the Offeror that additional time is required to complete the Placing in order to comply with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. The Offeror will continue to take appropriate steps to restore the minimum public float of the Company.

APPLICATION FOR EXTENSION OF WAIVER

The Waiver has expired on 15 February 2018. As the public float of the Company remains below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules, the Company has applied to the Stock Exchange for an extension of the Waiver for a period of 15 days from 16 February 2018 to 2 March 2018 and such Waiver extension application is still under process as at the date of this announcement.

Further announcement(s) will be made by the Company regarding the restoration of the minimum public float of the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
FDB Holdings Limited
Gao Yunhong
Chairman of the Board and executive Director

Hong Kong, 15 February 2018

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Ms. Zhu Wenhui, Mr. Qi Gang and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.