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**KONG SUN HOLDINGS LIMITED**

**江山控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 295)**

**INSIDE INFORMATION  
NO OBJECTION LETTER GRANTED BY  
THE SHANGHAI STOCK EXCHANGE  
CONCERNING THE PROPOSED NON-PUBLIC ISSUANCE OF  
GREEN CORPORATE BONDS BY  
KONG SUN YONGTAI INVESTMENT HOLDINGS LIMITED**

This announcement is made by Kong Sun Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Kong Sun Yongtai Investment Holdings Limited\* (江山永泰投資控股有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company, established in the People’s Republic of China (the “**PRC**”), has received a no-objection letter (Shen Zheng Han No. [2018] 129) (the “**No-Objection Letter**”) from the Shanghai Stock Exchange (上海證券交易所) (the “**SSE**”) for the proposed non-public issuance of green corporate bonds (the “**Green Bonds**”). Pursuant to the No-Objection Letter, the Issuer’s proposed issuance of the Green Bonds is in compliance with the SSE’s conditions for listing and transferring, and the SSE has no objection to the listing and transferring of the Green Bonds.

The term of the proposed Green Bonds to be issued will not exceed 5 years, and the proceeds to be raised will not exceed RMB1,000,000,000. The Issuer intends to use the funds for the construction of solar power plant projects, as well as for repayment of financing of solar power plant projects. The final plan for the proposed issuance of Green Bonds by the Issuer will be determined based on market conditions at the time of issuance.

The Company will disclose further information in relation to the proposed issuance of the Green Bonds by the Issuer in a timely manner and when appropriate.

**The proposed issuance of the Green Bonds may or may not proceed and is subject to the satisfaction of certain conditions precedent, including all necessary approvals and consents for the issuance of the Green Bonds under the PRC laws. Shareholders and potential investors of the Company should exercise caution when dealing with the securities of the Company.**

By order of the Board  
**Kong Sun Holdings Limited**  
**Mr. Zeng Jianhua**  
*Executive Director*

Hong Kong, 20 February 2018

*As of the date of this announcement, the Board comprises four executive Directors, Mr. Zeng Jianhua, Mr. Hou Yue, Mr. Deng Chengli and Mr. Jin Yanbing, two non-executive Directors, Mr. Wu Tak Kong and Mr. Wang Ke, and three independent non-executive Directors, Mr. Miu Hon Kit, Mr. Chen Kin Shing and Ms. Wang Fang.*

\* *For identification purposes only*