



23 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	22 February 2018	Other types of securities	Other types of products	Entering into of a derivative contract	2,000	22 February 2018	\$7.7800	\$1,991.0700	12,752,000



		Other types of securities	Other types of products	Entering into of a derivative contract	12,000	22 February 2018	\$7.7133	\$92,678.2400	1,114,000
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End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Dealings are in contract for differences.

Item 1 reported in the Resultant balance represents long positions in the derivatives of China National Building Material Company Limited.

Item 2 reported in the Resultant balance represents short positions in the derivatives of China National Building Material Company Limited.