

23 February 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 February 2018	Purchase	1,000	\$6.4100	88,158,487	7.5728%
		Purchase	1,000	\$6.4400	88,159,487	7.5729%
		Purchase	1,000	\$6.4900	88,160,487	7.5730%
		Purchase	1,000	\$6.5000	88,161,487	7.5730%
		Purchase	1,000	\$6.5100	88,162,487	7.5731%
		Purchase	977,000	\$6.5202	89,139,487	7.6571%
		Purchase	3,000	\$6.5300	89,142,487	7.6573%
		Sale	2,000	\$6.4500	89,140,487	7.6571%
		Sale	3,000	\$6.4600	89,137,487	7.6569%
		Sale	5,000	\$6.4900	89,132,487	7.6565%



		Sale	5,000	\$6.5000	89,127,487	7.6560%
		Sale	7,000	\$6.5100	89,120,487	7.6554%
		Sale	20,000	\$6.5200	89,100,487	7.6537%
		Sale	6,000	\$6.5300	89,094,487	7.6532%
		Sale	30,000	\$6.5400	89,064,487	7.6506%
		Sale	28,000	\$6.5500	89,036,487	7.6482%
		Sale	26,000	\$6.5600	89,010,487	7.6460%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1-17 refer to dealing in shares for hedging of derivative transactions with clients.