

Provisional Allotment Letter No.
暫定配額通知書編號

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IMPORTANT
重要提示

Reference is made to the prospectus issued by REXLot Holdings Limited (the “**Company**”) dated 23 February 2018 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

謹此提述御泰中彩控股有限公司（「**本公司**」）所刊發日期為二零一八年二月二十三日關於供股之供股章程（「**供股章程**」）。除非文義另有所指，否則供股章程所界定之詞彙於在本通知書使用時具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON MONDAY, 12 MARCH 2018.

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並應即時處理。本暫定配額通知書及隨附之額外申請表格（「額外申請表格」）所載之要約於二零一八年三月十二日（星期一）下午四時正屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，或如已售出或轉讓名下全部或部分股份，應諮詢閣下之股票經紀、其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Rights Issue Documents, together with copies of the documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents referred to above.

各份供股文件連同供股章程附錄三「15. 送呈公司註冊處處長之文件」一段所述文件之副本，已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長註冊。香港公司註冊處處長、聯交所及證監會對上述任何文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

THIS PAL IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. THE RIGHTS SHARES (IN BOTH NIL-PAID AND FULLY-PAID FORMS), THIS PAL AND THE EAF HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT OR UNDER ANY SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED, SOLD, TAKEN UP, EXERCISED, RESOLD, RENOUNCED, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES.

本暫定配額通知書不得直接或間接於或向美國刊發、發放或分發。未繳股款與繳足股款供股股份、本暫定配額通知書及額外申請表格並未亦不會根據美國證券法或美國任何州份或者其他司法權區之任何證券法例登記，亦不得直接或間接於美國境內提呈、出售、承購、行使、轉售、放棄、轉讓或交付（根據美國證券法及美國任何州份或者其他司法權區任何適用證券法例之適用豁免登記規定除外）。

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 555)

(股份代號：555)

**RIGHTS ISSUE OF 5,014,247,669 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$0.051 PER RIGHTS SHARE
ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE**

按每股供股股份0.051港元之認購價
進行涉及5,014,247,669股供股股份之供股，基準為於記錄日期
每持有兩(2)股現有股份獲發一(1)股供股股份

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON MONDAY, 12 MARCH 2018**
股款須於二零一八年三月十二日(星期一)下午四時正前接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Registrar:

Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

登記處：

卓佳標準有限公司
香港
皇后大道東183號
合和中心22樓

Registered Office:

Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

註冊辦事處：

Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

*Head Office and Principal Place of
Business in Hong Kong:*

Office A, 32/F.
YHC Tower
No.1 Sheung Yuet Road
Kowloon Bay, Kowloon
Hong Kong

香港總辦事處及主要營業地點：

香港
九龍九龍灣
常悅道1號
恩浩國際中心
32樓A室

23 February 2018

二零一八年二月二十三日

Name(s) and address(s) of Qualifying Shareholder(s)

合資格股東之姓名／名稱及地址

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Total number of Shares registered in your name(s)
on Thursday, 22 February 2018

於二零一八年二月二十二日(星期四)登記於閣下名下之股份總數

BOX A
甲欄

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Number of Rights Shares allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 12 March 2018

閣下獲配發之供股股份數目，股款須於二零一八年三月十二日(星期一)下午四時正前接納時繳足

BOX B
乙欄

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Total subscription monies payable on acceptance in full
須於接納時繳足之認購股款總額

BOX C
丙欄

HK\$ 港幣	元
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Name of bank on which cheque/
cashier's order is drawn:

支票／銀行本票之付款銀行名稱：

Cheque/cashier's order number:

支票／銀行本票號碼：

Please insert your
contact telephone number here:

請在此填上閣下之聯絡電話號碼：

The Underwriters have the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice in writing to the Company (after consultation with the Company) at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriters have the right to terminate the Underwriting Agreement are set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus.

根據包銷協議，包銷商有權在包銷協議所載之若干情況下，於最後終止時限前任何時間（經諮詢本公司後）向本公司發出書面通知終止包銷協議。包銷商有權終止包銷協議之情況的詳情載於供股章程「終止包銷協議」一節。

The Rights Issue is conditional upon the Underwriting Agreement becoming unconditional and not being terminated. If the Rights Issue does not become unconditional, the Rights Issue will not proceed. Any persons dealing in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Tuesday, 13 March 2018), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

供股須待包銷協議成為無條件後，且在並無被終止之情況下，方可作實。倘供股未有成為無條件，則供股將不會進行。任何人士於規限供股之條件達成當日（目前預期為二零一八年三月十三日（星期二）下午四時正）前買賣股份，或於供股股份可以未繳股款方式買賣之期間在聯交所買賣未繳股款供股股份之人士，將因而承擔供股可能不會成為無條件或可能不會進行之風險。

Investors who have any doubt about their positions are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

投資者如對其狀況有任何疑問，務請就於該等期間買賣股份或未繳股款供股股份諮詢其本身之顧問以獲取專業意見。

Subject to the granting of approval for the listing of, and permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the “General Rules of CCASS” and “CCASS Operational Procedures” in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份各自開始於聯交所買賣之日或香港結算決定之其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內交收。在中央結算系統內進行之所有活動必須依據不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealers, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統交收，有關該等交收安排之詳情，以及該等安排可能對閣下權利及權益造成之影響，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR STANDARD LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 12 MARCH 2018. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “**REXLOT HOLDINGS LIMITED – PAL ACCOUNT**” AND CROSSED “**ACCOUNT PAYEE ONLY**”. INSTRUCTIONS ON TRANSFER AND SPLITTING OF ENTITLEMENTS TO RIGHTS SHARES ARE ALSO SET OUT IN AN ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲全數接納本暫定配額通知書所列之供股股份暫定配額，必須將本暫定配額通知書整份連同表格甲內丙欄所示全數股款之港元支票或銀行本票，於二零一八年三月十二日（星期一）下午四時正前交回登記處卓佳標準有限公司（地址為香港皇后大道東183號合和中心22樓）。所有股款須以港元繳付，支票須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並須註明抬頭人為「**REXLOT HOLDINGS LIMITED – PAL ACCOUNT**」，以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆供股股份配額之指示亦載於附頁。繳款將不會獲發收據。

Each person accepting the provisional allotment specified in this document:

- confirms that he/she/it has read the terms and conditions and the procedures for acceptance set out in an enclosed sheet and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

接納本文件所列之暫定配額之每位人士：

- 確認彼已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約將受香港法例監管並按照香港法例詮釋。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE
NO RECEIPT WILL BE GIVEN**

每份接納書須隨附一張獨立開出之支票或銀行本票
本公司將不另發收據

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

23 February 2018

Dear Qualifying Shareholder(s),

INTRODUCTION

In accordance with the terms and conditions of the PAL and those set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company, the Directors have provisionally allotted to you the number of Rights Shares indicated on Form A of the PAL on the basis of one Rights Share for every two existing Shares registered in your name in the register of members of the Company on Thursday, 22 February 2018. Your holding of Shares as at that date is set out in Box A on Form A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A of the PAL. Terms defined in the Prospectus have the same meanings when adopted herein unless the context otherwise requires.

You have the right to acquire the Rights Shares provisionally allotted to you at a subscription price of HK\$0.051 per Rights Share payable in full on acceptance, in the manner set out below, by no later than 4:00 p.m. on Monday, 12 March 2018.

You may, subject to the section headed “Qualifying Shareholders and Non-Qualifying Shareholders” below, accept all or any number of the Rights Shares provisionally allotted to you hereunder or dispose of your right to all or any of them. If you wish to accept only part of your provisional allotment and to transfer the remainder or to transfer your provisional allotment to more than one person, you should refer to the instructions set out in the section headed “Splitting” below. If you wish to transfer all of your provisional allotment, you should refer to the instructions set out in the section headed “Transfer” below.

The Rights Issue is conditional, among other things, upon the Underwriting Agreement becoming unconditional and not being terminated. If the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully-paid, shall rank *pari passu* in all respects with the Shares in issue on the date of allotment. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on a record date falling after the date of allotment and issue of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares (in their nil-paid and fully-paid forms) on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the “General Rules of CCASS” and “CCASS Operational Procedures” in effect from time to time.

PROCEDURES FOR ACCEPTANCE

Any person (including, without limitation, agents, custodians, nominees and trustees outside Hong Kong) wishing to take up his/her/its rights under the Rights Issue must satisfy himself/herself/itself as to full observance of the applicable laws of any relevant territory including obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territories.

Qualifying Shareholders who wish to take up their provisional allotment of Rights Shares in full must lodge the PAL intact, together with a remittance of the full amount payable on acceptance, as shown in Box C on Form A of the PAL, with the Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Monday, 12 March 2018. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**REXLOT HOLDINGS LIMITED – PAL ACCOUNT**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment on the terms of the PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with the PAL should be addressed to the Registrar.

It should be noted that, unless the duly completed PAL, together with the appropriate remittance shown in Box C on Form A of the PAL, has been received as described above by 4:00 p.m. on Monday, 12 March 2018, whether by the original allottee or any person in whose favour the rights have been validly transferred, your provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to but may at its absolute discretion treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you, or transfer all or part of your rights to more than one persons (not as joint holders), the entire original PAL must be surrendered and lodged for cancellation with a covering letter stating clearly the number of split PALs required and the number of nil-paid Rights Shares to be comprised in each split PAL (which, in aggregate, should be equal to the number of Rights Shares provisionally allotted to you as set out in Box B on Form A of the PAL), by no later than 4:30 p.m. on Friday, 2 March 2018 with the Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Registrar, at the above address, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

TRANSFER

If you wish to transfer all of your provisional allotment under the PAL to another person or persons as joint holders, you should complete and sign the "Form of Transfer" (Form B) in the PAL and hand the completed and signed PAL to the person to or through whom you are transferring your provisional allotment. The transferee must then complete and sign the "Registration Application Form" (Form C) in the PAL and lodge the PAL intact, together with a remittance for the full amount payable on acceptance with the Registrar, at the above address, by no later than 4:00 p.m. on Monday, 12 March 2018.

It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Rights Issue (other than the IU Shares) is fully underwritten by the Underwriters.

It should be noted that the Underwriters shall have the right to terminate the arrangements set out in the Underwriting Agreement by notice in writing given to the Company (after consultation with the Company) at any time at or prior to 4:00 p.m. on Tuesday, 13 March 2018 on the occurrence of certain events, the details of which have been summarised and set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement is terminated by the Underwriters or does not become unconditional, the Rights Issue will not proceed.

CHEQUES AND CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment following receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect thereof, any PAL in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation may be rejected at the Board’s discretion, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. Completion and return of a PAL together with a cheque or cashier’s order in payment for the Rights Shares accepted will constitute a warranty by the applicant(s) that the cheque or cashier’s order will be honoured on first presentation.

EXCESS APPLICATION FOR THE RIGHTS SHARES

The Qualifying Shareholders may apply, by way of excess application, for (i) any unsold entitlements which would have been allotted to the Non-Qualifying Shareholders had they been the Qualifying Shareholders; (ii) any unsold Rights Shares created by aggregation of fractional entitlements; and (iii) any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise subscribed for by renounees or transferees of nil-paid Rights Shares. Application can be made by the Qualifying Shareholders only and by completing the EAF for excess Rights Shares and lodging the same with a separate remittance for the excess Rights Shares being applied for.

The Directors will allocate the excess Rights Shares at their absolute discretion and on a fair and equitable basis. Subject to availability of excess Rights Shares, the excess Rights Shares will be allocated to Qualifying Shareholders who have applied for excess Rights Shares on a pro-rata basis based on the number of the excess Rights Shares applied by them, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by such Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through the EAFs, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAFs. No preference will be given to topping-up odd-lot holdings to whole-board lot holdings.

All remittances in respect of excess application must be made by cheques or cashier’s orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**REXLOT HOLDINGS LIMITED – EAF ACCOUNT**” and crossed “**Account Payee Only**”.

FRACTIONAL ENTITLEMENTS

The entitlements of the Qualifying Shareholders will be rounded down to the nearest whole number and fractional entitlements to the Rights Shares will not be provisionally allotted to the Qualifying Shareholders. The nil-paid rights representing the aggregate of all the fractions of Rights Shares (rounded down to the nearest whole number) will be provisionally allotted to a nominee or nominees appointed by the Company and, if a premium (net of expenses) can be obtained, will be sold by the nominee or nominees on the Company's behalf in the market as soon as practicable after the commencement of dealing in the nil-paid rights and the net proceeds of such sale will be retained by the Company for its own benefit. Any Rights Shares in respect of the unsold fractional entitlements will first be made available for valid excess applications by the Qualifying Shareholders and the balance (if any) will be underwritten by the Underwriters.

DISTRIBUTION OF THE PAL AND THE OTHER RIGHTS ISSUE DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders.

Distribution of the PAL and the other Rights Issue Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession the PAL or any of the other Rights Issue Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdictions. Any Shareholder or Beneficial Owner who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as determined by the Company, persons in possession of the PAL and the other Rights Issue Documents should not distribute, forward or transmit into or from any jurisdictions outside of Hong Kong, the Prospectus, whether with or without the PAL or the EAF. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdictions.

The Rights Issue Documents will not be registered or filed under the applicable securities legislation of any jurisdictions other than Hong Kong.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

The Rights Issue is only available to the Qualifying Shareholders. To qualify for the Rights Issue, a Shareholder must, at the close of business on Thursday, 22 February 2018 be registered on the register of members of the Company, and must not be a Non-Qualifying Shareholder.

Arrangements will be made for the nil-paid rights which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders (had they been Qualifying Shareholders) to be sold in the market as soon as practicable after dealing in the nil-paid rights commences and before dealing in the nil-paid rights ends, if a premium in excess of all expenses of sale can be obtained. The aggregate net proceeds of such sale will be paid by the Company to the Non-Qualifying Shareholders on a pro rata basis based on their respective shareholdings on Thursday, 22 February 2018. However, if any of such Non-Qualifying Shareholders would be entitled to a sum of HK\$100 or less, such sum will be retained by the Company for its own benefit. Any unsold nil-paid rights to which the Non-Qualifying Shareholdings would otherwise have been entitled will first be made available for valid excess applications by the Qualifying Shareholders under the EAFs and the balance (if any) will be underwritten by the Underwriters.

No person receiving a copy of the Prospectus and/or the PAL and/or the EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the nil-paid rights and the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong (including the ultimate beneficial owner(s) of the Qualifying Shareholders) wishing to make an application for the nil-paid rights and the Rights Shares to satisfy himself as to the observance of the laws and regulations of all relevant jurisdictions, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdictions in connection therewith. Completion and return of the PALs and/or the EAFs will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the nil-paid rights and the Rights Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited shall be subject to any of the representations and warranties.

DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto (except HKSCC Nominees Limited) by ordinary post at their own risk on or before Tuesday, 20 March 2018. If the Rights Issue is terminated, refund cheques will be despatched to the applicants who are Qualifying Shareholders on or before Tuesday, 20 March 2018 by ordinary post at the respective Shareholders' own risk. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Tuesday, 20 March 2018 to the applicants who are Qualifying Shareholders by ordinary post at the respective Shareholders' own risks.

COMMENCEMENT OF DEALINGS OF RIGHTS SHARES IN FULLY-PAID FORM

Dealing in the Rights Shares on the Stock Exchange, in their fully-paid form, is expected to commence at 9:00 a.m. on Wednesday, 21 March 2018.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting the PAL, each purchaser of nil-paid Rights Shares or subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on his/her/its behalf, unless the Company at its sole discretion expressly waives such requirements in writing, that:

- he/she/it was a Qualifying Shareholder on Thursday, 22 February 2018 or he/she/it lawfully acquired or may lawfully acquire the nil-paid rights, directly or indirectly, from such a person; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid rights and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located.

Any Qualifying Shareholder accepting and/or transferring the PAL or requesting registration of the Rights Shares comprised therein represents and warrants to the Company that, except where proof has been provided to the satisfaction of the Company that such person's use of the PAL will not result in the contravention of any applicable legal requirement in any jurisdiction: (i) such person is not accepting and/or transferring the PAL, or requesting registration of the relevant nil-paid rights or Rights Shares from outside of Hong Kong; (ii) such person is not outside of Hong Kong or in any territory in which it is otherwise unlawful to make or accept an offer to acquire the nil-paid rights or Rights Shares or to use the PAL in any manner in which such person has used or will use it; (iii) such person is not acting on a non-discretionary basis for a person resident in any of the overseas jurisdictions at the time the instruction to accept or transfer was given; and (iv) such person is not acquiring the nil-paid rights or Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of any such nil-paid rights or Rights Shares into any of the overseas jurisdictions.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of Rights Shares comprised in, or transfer or purported transfer of, the PAL if it: (i) appears to the Company to have been executed in, or despatched from outside of Hong Kong, and the acceptance or transfer may involve a breach of the laws of outside of Hong Kong or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdictions or if the Company or its agents believe the same may violate any applicable legal or regulatory requirement; (ii) provides an address outside of Hong Kong for delivery of definitive share certificates for Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdictions outside Hong Kong in which it would be unlawful to deliver such certificates; or (iii) purports to exclude the representation and/or warranty required by the paragraph immediately above.

Completion and return of the PAL by any person will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements, in connection with such application have been or will be duly complied with by that person.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

GENERAL

Lodgment of the PAL with, where relevant, the "Form of Transfer" purporting to have been signed by the person(s) in whose favour the PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split PAL and/or the share certificates for the Rights Shares. Further copies of the Prospectus are available at the Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

All documents, including cheques for refund, and the share certificates of the Rights Shares, will be sent by ordinary mail at the risk of the relevant applicants or other persons entitled thereto to their registered addresses.

The PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong. Nil-paid rights are expected to be traded in board lots of 25,000 (as the existing Shares are currently traded on the Stock Exchange in board lots of 25,000). References in the PAL to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Office A, 32/F., YHC Tower, No.1 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

Yours faithfully,
By order of the Board
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

REXLot Holdings Limited

御泰中彩控股有限公司

(於百慕達註冊成立之有限公司)

(股份代號：555)

敬啟者：

緒言

按照暫定配額通知書之條款及條件以及供股章程所載者，並在本公司組織章程大綱及公司細則之規限下，董事已暫定配發暫定配額通知書表格甲所示之供股股份數目予閣下，基準為於二零一八年二月二十二日（星期四）以閣下名義在本公司股東名冊上登記持有每兩股現有股份獲發一股供股股份。閣下於該日持有之股份列於暫定配額通知書表格甲之甲欄，而暫定配發予閣下之供股股份數目則列於暫定配額通知書表格甲之乙欄。除非文義另有所指，否則於供股章程已界定之詞彙於在本表格中使用時具有相同涵義。

閣下有權於二零一八年三月十二日（星期一）下午四時正前按下文所載之方式，按每股供股股份0.051港元之認購價（股款應於接納時繳足）獲得暫定配發予閣下之供股股份。

在下文「合資格股東及不合資格股東」一節之規限下，閣下可接納據此暫定配發予閣下之全部或任何數目供股股份，或出售閣下有權全部或任何該等供股股份之權利。閣下如欲只接納閣下之部分暫定配額並將餘額轉讓，或擬向超過一名人士轉讓閣下之暫定配額，則應參閱下文「分拆」一節所載之指示。閣下如欲轉讓閣下之全部暫定配額，則應參閱下文「轉讓」一節所載之指示。

供股須待（其中包括）包銷協議成為無條件後，且在並無被終止之情況下，方可作實。倘包銷協議未有成為無條件，則供股將不會進行。

供股股份

供股股份一經配發、發行及繳足股款，將於各方面與於供股股份配發當日已發行之股份享有同等地位。繳足股款供股股份之持有人將有權收取日後可能宣派、作出或派付而記錄日期為配發及發行該等繳足股款供股股份當日後之所有股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份各自開始於聯交所買賣之日或香港結算決定之其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內交收。在中央結算系統內進行之所有活動必須依據不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

接納手續

任何人士（包括而不限於香港境外之代理人、託管人、代名人及受託人）如欲承購其於供股下之權利，須自行肯定本身已全面遵守任何相關地區之適用法律，包括取得任何必要政府或其他同意、遵守任何其他所需之正式手續，以及繳納相關地區之任何應付發行、轉讓或其他稅項。

合資格股東如欲全數承購彼等之供股股份暫定配額，必須將暫定配額通知書整份連同暫定配額通知書表格甲內丙欄所示於接納時應繳之全數股款，於二零一八年三月十二日（星期一）下午四時正前交回登記處卓佳標準有限公司（地址為香港皇后大道東183號合和中心22樓）。所有股款須以港元支票或銀行本票繳付，支票須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並須註明抬頭人為「**REXLOT HOLDINGS LIMITED – PAL ACCOUNT**」，以「**只准入抬頭人賬戶**」劃線方式開出。繳付股款後，即表示已按暫定配額通知書及供股章程所載之條款，並在本公司組織章程大綱及公司細則之規限下接納暫定配額。股款將不會獲另發收據。所有有關暫定配額通知書之查詢須提交登記處。

務請注意，除非由原承配人或以受益人身份獲有效轉讓有關權利之任何人士填妥之暫定配額通知書，連同暫定配額通知書表格甲內丙欄所示之適當股款，按上文所述於二零一八年三月十二日（星期一）下午四時正前已經交回，否則閣下之暫定配額及所有據此而獲得之權利均將視作已遭拒絕而被註銷。本公司無須但可全權酌情將並未按有關指示填妥之暫定配額通知書視作有效，並對交回該暫定配額通知書之人士或其代表具約束力。

分拆

閣下如欲只接納閣下之部分暫定配額，或轉讓閣下獲暫定配發以供認購供股股份之部分權利，或向超過一名人士（並非作為聯名持有人）轉讓閣下全部或部分權利，則須於二零一八年三月二日（星期五）下午四時三十分前，將原暫定配額通知書整份連同清楚註明所須分拆暫定配額通知書數目及每份經分拆暫定配額通知書包含之未繳股款供股股份數目（合共應相等於暫定配額通知書表格甲內乙欄所載暫定配發予閣下之供股股份數目）之函件，交回及送交登記處卓佳標準有限公司（地址為香港皇后大道東183號合和中心22樓），以供登記處註銷原暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書將可於原暫定配額通知書交回後第二個營業日上午九時正後於登記處（地址同上）領取。

轉讓

閣下如欲將閣下於暫定配額通知書下之全部暫定配額轉讓予另外一名或多名人士（作為聯名持有人），則應填妥及簽署暫定配額通知書內之「轉讓表格」（表格乙），並將已填妥及簽妥之暫定配額通知書轉交閣下之暫定配額之承讓人或經手辦理轉讓之人士。承讓人其後須填妥及簽署暫定配額通知書內之「登記申請表格」（表格丙），並將暫定配額通知書整份連同於接納時應繳之全數股款，於二零一八年三月十二日（星期一）下午四時正前送交登記處（地址同上）。

務請注意，閣下應就轉讓相關供股股份之認購權予承讓人繳付香港印花稅，而承讓人亦應就接納該等權利繳付香港印花稅。倘若本公司相信以任何人士為受益人之任何轉讓或會違反適用法律或監管規定，則本公司保留權利拒絕受理有關轉讓登記。

終止包銷協議

供股（不包括IU股份）由包銷商全面包銷。

務請注意，包銷商有權在發生若干事件（詳情概述及載列於供股章程「終止包銷協議」一節）之情況下，於二零一八年三月十三日（星期二）下午四時正或之前任何時間（經諮詢本公司後）透過向本公司發出書面通知終止包銷協議所載安排。倘包銷協議遭包銷商終止或未有成為無條件，則供股將不會進行。

支票及銀行本票

所有支票及銀行本票於收訖後將會隨即過戶，而就有關款項賺取之全部利息（如有）將撥歸本公司所有。在不影響本公司其他有關權利之情況下，倘任何暫定配額通知書所隨附之支票或銀行本票未能於首次過戶時兌現，則有關暫定配額通知書或會遭董事會酌情拒絕受理，而在此情況下，該暫定配額通知書下之暫定配額及所有權利均將視作已遭拒絕而被註銷。填妥及交回暫定配額通知書連同繳付所接納供股股份股款之支票或銀行本票，即構成申請人之一項保證，表示該支票或銀行本票將可於首次過戶時兌現。

申請額外供股股份

合資格股東可以額外申請方式申請(i)不合資格股東於屬合資格股東之情況下原應獲配發之任何未售出配額；(ii)透過彙集零碎配額產生之任何未售出供股股份；及(iii)暫定配發但未獲合資格股東接納或未獲未繳股款供股股份棄權人或承讓人認購之任何供股股份。申請僅可由合資格股東透過填妥及送交額外供股股份之額外申請表格連同所申請額外供股股份之獨立股款作出。

董事將按公平公正基準全權酌情分配額外供股股份。視乎可供申請之額外供股股份數目而定，額外供股股份將基於已申請額外供股股份之合資格股東所申請之額外供股股份數目按比例分配，惟將不會參考該等合資格股東根據暫定配額通知書申請之供股股份數目或持有之現有股份數目。倘未獲合資格股東根據暫定配額通知書承購之供股股份總數多於透過額外申請表格申請之額外供股股份總數，則董事將向每名合資格股東悉數分配根據額外申請表格申請之額外供股股份數目。將所持未滿一手之供股股份補足至完整一手買賣單位之申請將不會獲得優先處理。

所有額外申請之股款須以港元支票或銀行本票繳付，支票須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並須註明抬頭人為「**REXLOT HOLDINGS LIMITED – EAF ACCOUNT**」，以「**只准入抬頭人賬戶**」劃線方式開出。

零碎配額

合資格股東之配額將向下調整至最接近之整數，而供股股份之零碎配額將不會暫定配發予合資格股東。透過彙集所有零碎供股股份（向下調整至最接近之整數）產生之未繳股款供股權將暫定配發予由本公司委任之一名或多名代名人，而倘若於出售後（已扣除開支）可取得溢價，則該名或該等代名人將於未繳股款供股權開始買賣後，在實際可行情況下盡快於市場代表本公司出售該等未繳股款供股權。進行有關出售之所得款項淨額將撥歸本公司所有。任何未售出之供股股份零碎配額將首先供合資格股東作出有效額外申請，而餘額（如有）將由包銷商包銷。

分發暫定配額通知書及其他供股文件

暫定配額通知書僅向合資格股東寄發。

於香港境外司法權區分發暫定配額通知書及其他供股文件可能受法例限制。管有暫定配額通知書或任何其他供股文件之人士（包括而不限於代理人、託管人、代名人及受託人）應知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區之證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。尤其是，除本公司指定之若干例外情況外，管有暫定配額通知書及其他供股文件之人士不得向或從香港境外任何司法權區分發、轉交或轉送供股章程（不論是否連同暫定配額通知書或額外申請表格）。倘本公司相信容許任何股東承購其未繳股款供股股份或申請額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留權利拒絕任何股東如此行事。

供股文件將不會根據香港境外任何司法權區之適用證券法例登記或存檔。

合資格股東及不合資格股東

供股只供合資格股東參與。為符合資格參與供股，股東必須於二零一八年二月二十二日（星期四）營業時間結束時已登記於本公司之股東名冊，且不得為不合資格股東。

倘於扣除一切出售開支後可取得溢價，則本公司將於未繳股款供股權開始買賣後及在未繳股款供股權結束買賣前，在實際可行情況下盡快安排於市場出售原應暫定配發予不合資格股東（猶如彼等為合資格股東）之未繳股款供股權。進行有關出售之所得款項總淨額將由本公司按不合資格股東各自於二零一八年二月二十二日（星期四）之股權比例支付予彼等。然而，倘任何該等不合資格股東有權獲得之款項為100港元或以下，則該筆款項將撥歸本公司所有。不合資格股東原應有權獲得之任何未售出未繳股款供股權，將首先供合資格股東以額外申請表格作出有效額外申請，而餘額（如有）將由包銷商包銷。

於香港境外任何地區或司法權區接獲供股章程及／或暫定配額通知書及／或額外申請表格之人士，不得視之為申請未繳股款供股權及供股股份之要約或邀請，除非有關要約或邀請可於相關司法權區合法地作出而無須遵守任何登記或其他法律或監管規定。任何香港境外地區人士（包括合資格股東之最終實益擁有人）如欲申請未繳股款供股權及供股股份，則須自行肯定本身已遵守所有相關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此繳納相關司法權區之任何應付稅項及徵費。填妥及交回暫定配額通知書及／或額外申請表格，即構成相關申請人向本公司作出一項保證及聲明，表示該（等）申請人已全面遵守香港境外所有相關地區有關接納未繳股款供股權及供股股份之登記、法律及監管規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司概不受任何聲明或保證所限。

寄發股票及退款支票

在供股之條件達成之前提下，所有繳足股款供股股份之股票預期於二零一八年三月二十日（星期二）或之前以普通郵遞方式寄發予有權獲得該等股票之人士（香港中央結算（代理人）有限公司除外），郵誤風險概由彼等自行承擔。如供股終止，則退款支票將於二零一八年三月二十日（星期二）或之前以普通郵遞方式寄發予屬合資格股東之申請人，郵誤風險概由各股東自行承擔。有關全部或部分不獲接納額外供股股份申請（如有）之退款支票，預期於二零一八年三月二十日（星期二）或之前以普通郵遞方式寄發予屬合資格股東之申請人，郵誤風險概由各股東自行承擔。

繳足股款供股股份開始買賣

預期繳足股款供股股份將由二零一八年三月二十一日（星期三）上午九時正起在聯交所買賣。

聲明及保證

透過填妥、簽署及提交暫定配額通知書，每名未繳股款供股股份買方或供股股份認購人謹此向本公司及代其行事之人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定，否則：

- 彼於二零一八年二月二十二日（星期四）已經成為合資格股東，或彼已依法或可依法從有關人士直接或間接取得未繳股款供股權；及
- 彼可合法在其居住或目前身處之司法權區獲提呈、承購、取得、認購及收取未繳股款供股權及／或繳足股款供股股份。

任何合資格股東接納及／或轉讓暫定配額通知書或要求登記暫定配額通知書內之供股股份，即構成該名人士向本公司聲明及保證，除非已提供令本公司信納之證據，證明有關人士使用暫定配額通知書將不會違反任何司法權區之任何適用法律規定，否則：(i)彼並非於香港境外接納及／或轉讓暫定配額通知書，或要求登記相關未繳股款供股權或供股股份；(ii)彼並非身處香港境外，或身處作出或接納要約以收購未繳股款供股權或供股股份，或者以彼曾經或將會使用之任何方式使用暫定配額通知書即屬違法行為之任何地區；(iii)彼於作出接納或轉讓指示時，並非以非全權委託形式為居於任何海外司法權區之人士行事；及(iv)彼並非為直接或間接提呈、出售、配發、承購、行使、轉售、放棄、質押、轉讓、交付或分派任何該等未繳股款供股權或供股股份至任何海外司法權區而購買未繳股款供股權或供股股份。

倘出現下列情況，則本公司可視暫定配額通知書內任何有關供股股份配額之接納或聲稱接納，或暫定配額通知書之轉讓或聲稱轉讓為無效處理：(i)本公司認為其為於香港境外簽立或寄發而有關接納或轉讓可能涉及違反香港境外法律，或有關接納或轉讓可能違反任何司法權區之法律，或倘本公司或其代理人相信，兩者可能違反任何適用法律或監管規定；(ii)就交付供股股份正式股票提供之地址位於香港境外而有關交付屬違法，或就交付正式股票提供之地址位於香港境外且交付該等股票屬違法之任何其他司法權區；或(iii)聲稱拒絕上一段所規定之聲明及／或保證。

任何人士填妥並交回暫定配額通知書，即構成該名人士向本公司作出之一項保證及聲明，表示彼已經或將會妥為遵守有關該項申請之所有登記、法律及監管規定。

為免生疑問，香港結算及香港中央結算（代理人）有限公司概不受上述任何聲明及保證所限。

一般事項

暫定配額通知書連同（如相關）由獲發暫定配額通知書收件人所簽署之「轉讓表格」一經交回，即確證交回之一名或多名人士有權處理暫定配額通知書及收取經分拆之暫定配額通知書及／或供股股份之股票。如需要額外之供股章程，可於登記處卓佳標準有限公司（地址為香港皇后大道東183號合和中心22樓）索取。

所有文件（包括退款支票及供股股份之股票）將按相關申請人或其他有權收取人士之登記地址以普通郵遞方式寄發予彼等，郵誤風險概由彼等自行承擔。

暫定配額通知書及其所載要約之所有接納須受香港法例監管，並按其詮釋。預期末繳股款供股權將以25,000股之每手買賣單位買賣（現有股份目前以25,000股之每手買賣單位在聯交所買賣）。除非另有說明，否則暫定配額通知書內所提及之日期或時間均指香港日期或時間。

閣下如對供股有任何疑問，請於星期一至星期五（香港公眾假期除外）之營業時間上午九時正至下午四時三十分將閣下的問題提交登記處卓佳標準有限公司（地址為香港皇后大道東183號合和中心22樓）。

透過填妥、簽署及提交暫定配額通知書，閣下同意向本公司及／或登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益接納供股股份暫定配額之人士之任何資料。個人資料（私隱）條例給予證券持有人權利可確定本公司或登記處是否持有彼等之個人資料，索取有關資料之副本並更正任何不準確之資料。按照個人資料（私隱）條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及所持資料種類的資料之所有要求，應寄往(i)本公司香港主要營業地點（地址為香港九龍九龍灣常悅道1號恩浩國際中心32樓A室）或按照適用法律不時通知之地點並以本公司公司秘書為收件人，或(ii)（視情況而定）於上文所示地址之登記處。

此 致

列位合資格股東 台照

承董事會命
御泰中彩控股有限公司
公司秘書
吳婉儀
謹啟

二零一八年二月二十三日

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項出售及買入均須繳付香港從價印花稅。除以出售形式外，餽贈或轉讓實益權益亦須繳付香港從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付香港從價印花稅之證明。

Form B

表格乙

FORM OF TRANSFER

轉讓表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
(只供擬轉讓其／彼等載於表格甲內乙欄之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
REXLot Holdings Limited

致： 御泰中彩控股有限公司
列位董事 台照

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東必須簽署）

Date 日期：_____

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.

如已填妥此表格，則轉讓人及承讓人須繳付香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe
for the Rights Shares have been transferred)
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors
REXLot Holdings Limited

致：御泰中彩控股有限公司
列位董事 台照

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司組織章程大綱及公司細則之規限下，接納此等供股股份。

Existing Shareholder(s)
Please mark "X" in this box

現有股東請在本欄內填上「X」號

To be completed in BLOCK LETTERS in English. Joint applicants should give the address of the first-named applicant only.
請用英文正楷填寫。聯名申請人只須填報排名首位申請人之地址。

Name in English 英文姓名／名稱	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名／名稱
Name continuation and/or name(s) of joint applicant(s) (if required) 姓名(續)及／或 聯名申請人姓名／名稱 (如有需要)			
Address in English (joint applicants shall give the address of the first-named applicant only) 英文地址(聯名申請人只須 填報排名首位申請人之地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend Instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼
	Bank account type 銀行戶口類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署(所有聯名申請人必須簽署)

Date 日期: _____

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.

如已填妥此表格，則轉讓人及承讓人須繳付香港從價印花稅。