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**Yi Hua Holdings Limited**

**益華控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2213)**

**VOLUNTARY DISCLOSURE**  
**CHARGING OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Yi Hua Holdings Limited (the “**Company**”) on a voluntary basis.

The Company has been notified that an aggregate of 541,722,412 shares (the “**Shares**”) of the Company, representing approximately 54.00% of the total number of issued Shares as at the date of this announcement, held by Jaguar Asian Limited (“**Jaguar Asian**”), a controlling shareholder of the Company (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) which is wholly-owned by Mr. Chen Daren, a non-executive director of the Company, have been charged by Jaguar Asian in favour of an independent third party (the “**Chargee**”) on 13 February 2018 as security for a loan advanced by the Chargee to Jaguar Asian.

As at the date of this announcement, Jaguar Asian owns a total of 541,722,412 Shares, representing approximately 54.00% of the total number of issued Shares. The above charging of Shares by Jaguar Asian does not fall within the scope of Rule 13.17 of the Listing Rules.

By Order of the Board  
**Yi Hua Holdings Limited**  
**Fan Xinpei**

*Chief executive officer and executive Director*

Hong Kong, 23 February 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Su Weibing, Mr. Lin Guangzheng, Mr. Chen Zhengtao, Mr. Leung Wai Kwan and Mr. Wei Chaoling; the non-executive director of the Company is Mr. Chen Daren; and the independent non-executive directors of the Company are Mr. Sun Hong, Mr. Xu Yinzhou, Ms. Hung Wan Fong, Joanne and Ms. Lai Pou Lam, Mina.*