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## **Lai Si Enterprise Holding Limited**

**黎氏企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2266)**

### **CLARIFICATION ANNOUNCEMENT**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Lai Si Enterprise Holding Limited 黎氏企業控股有限公司 (the “**Company**”) has noted that there have been news reporting that certain shareholders of the Company (the “**Relevant Shareholders**”) made complaints to the Securities and Futures Commission on 22 February 2018. A summary of the allegations of the Relevant Shareholders is set out below:

- (a) Mr. Lai Ieng Man and Mr. Lai Meng San, being the controlling shareholders of the Company, represented to the Relevant Shareholders that the trading price of the shares of the Company (the “**Shares**”) could be eight to ten times more after listing and a guaranteed amount of HK\$20,000 will be received by each of the Relevant Shareholders if a substantial amount of Shares were subscribed for;
- (b) the offer price of the Shares for the listing was increased from HK\$1 to HK\$1.15 such that a Macau investor would have to pay extra in order to “underwrite” the Shares; and
- (c) Mr. Lai Ieng Man and Mr. Lai Meng San represented that half of the Shares held by the Lai family, being 37.5% of the total issued Shares, would be transferred to one Mr. Chan and one Mr. Wan.

The Directors take the view that the above allegations are groundless and Mr. Lai Ieng Man and Mr. Lai Meng San have confirmed that they have not entered into any agreement (whether individually or jointly, and whether directly or indirectly) to transfer their interests in the Shares. The Directors have confirmed that there is no inside information in respect of the above allegations which have not been disclosed to the shareholders of the Company.

Save as disclosed in this announcement, after having made reasonable enquiries with respect to the Company, the Board confirms that it is not aware of any information which must be announced to avoid a false market in the Company’s securities or any inside information that needs to be disclosed under the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of the Board  
**Lai Si Enterprise Holding Limited**  
黎氏企業控股有限公司  
**LAI Ieng Man**  
*Chairman*

Macau, 23 February 2018

*As at the date of this announcement, the Board consists of Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive Directors; and Mr. Chan Chun Sing, Mr. Chan Iok Chun and Mr. Mak Heng Ip as independent non-executive Directors.*