

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ing Limited			
Name of Issuer Fresh Date Submitted 02/03/	Express Delivery Hold 2018	lings Group Co	., Limited	
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code :1175Descri	ription:	Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	19,800,000,000	0.01	198,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	19,800,000,000	0.01	198,000,000.00	
(2) Stock code : N/A Descri	ription :	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2018

Stock code : N/A Descri				Non-voting non-redeemable convertible preference shares			
		N	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of j	preceding m	onth _	200,000,000	0.01	2,000,000.00		
Increase/(decrease)		_	N/A		N/A		
Balance at close of	the month	_	200,000,000	0.01	2,000,000.00		
3. Other Classes of	Shares						
3. Other Classes of Stock code :	Shares N/A	_Descriptio	on :	N/A	Λ		
		- ^	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital		
Stock code :	N/A		No. of other	Par value (State	Authorised share capital		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,629,987,188	N/A	0	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,629,987,188	N/A	0	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 30/05/2016						
Ordinary shares (Note 1)	0	0	0	0	0	16,300,000
2						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
		Т	otal A. (Ordin (Prefere	nary shares)	0 	
			((	Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	from exercise o	f 	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	1 0					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			<u></u>				
(if applicable) (dd/mm/yyyy)	( / /	)					
2.	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
	- 						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							-
Stools and a (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
	<del>-</del> -					
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_				nary shares) ence shares) Other class)	N/A N/A N/A	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other crass)	1N/ <i>P</i> 1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,0001		Class of shares				
		_	issuable (Note 1)	(	`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/111112) 33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/111112/3333)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NY</b> / A	<b>X</b> T/ <b>A</b>
						N/A	N/A

	Tune of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	27/4
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of share	ac.		
		issuable (Note 1)	25		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		AGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A
10.	Other: (Please specify)  At price: State currency		( / / ) ( / / ) (Ordinary share		N/A
		(I	Preference share (Other clas		_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E): (	(1)	)
			(	(2) N/	'A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):	N/	'A
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total	of A to E):	N/	'A
(T	hese figures should be the same as the relevant figure	es under II above ("Mov	ements in Issued	l Share Capital")	1.)

Remarks (if any):	
Submitted by: PAN Junfeng	
Title: Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	
Notes .	

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.