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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
THE VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION**

Reference is made to (i) the announcement of Realord Group Holdings Limited (the “**Company**”) dated 18 January 2018 (the “**Announcement**”) in relation to the very substantial acquisition and connected transaction regarding the acquisition of the entire equity interest in Realord Ventures Limited and Manureen Ventures Limited; and (ii) the announcements of the Company dated 15 February 2018 and 9 March 2018 (the “**Delay Announcements**”) in relation to the delay in despatch of circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and Delay Announcements unless the context requires otherwise.

As disclosed in the Delay Announcements, the Circular containing, among other things, (i) details of the Acquisition Agreement; (ii) the letter of recommendation from the IBC to the Independent Shareholders in respect of the Acquisition; (iii) the letter of advice from the independent financial adviser to advise the IBC and the Independent Shareholders in respect of the Acquisition; (iv) the financial information of the Group; (v) the financial information of the Target Group; (vi) the Properties Valuation; (vii) the unaudited pro forma financial information of the Enlarged Group; (viii) a notice convening the SGM; and (ix) other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 16 March 2018. As additional time is required to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before 23 March 2018.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.