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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of CMBC Capital Holdings Limited (the “**Company**”) dated 15 March 2018 in relation to the subscription of shares in the Segregated Portfolio Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

The board of directors of the Company (the “**Board**”) would like to clarify that the expected return for the holders of the Class A shares is 7.5% per annum, instead of “8.5% per annum” in both English and Chinese versions of the Announcement.

Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Announcement.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.