

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**BANK OF CHONGQING CO., LTD.\***  
**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

**PROPOSED AMENDMENTS TO THE ARTICLES OF  
ASSOCIATION AND FORMULATION OF THE DRAFT ARTICLES OF  
ASSOCIATION WHICH SHALL BE APPLICABLE AND  
EFFECTIVE UPON THE LISTING OF A SHARES  
AND  
PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR  
GENERAL MEETINGS**

Pursuant to the inspection requirements of regulatory authorities and taking into account the operational and management needs as well as the actual situation of Bank of Chongqing Co., Ltd.\* (the “**Bank**”), the Board of Directors (the “**Board**”) of the Bank hereby proposes amendments to the Bank’s Articles of Association (the “**Articles of Association**”). The proposed amendments to the Articles of Association are subject to the approval of shareholders of the Bank (the “**Shareholders**”) at the Annual General Meeting by way of a special resolution, and shall take effect on the date of approval by the CBRC Chongqing Bureau (“**CBRC Chongqing Bureau**”).

Meanwhile, as the Bank intends to apply for the initial public issue of its Renminbi ordinary shares (A Shares), which shall be listed on the Shanghai Stock Exchange (“**A Share Listing**”), the Board hereby proposes the formulation of the Articles of Association (Draft) pursuant to the requirements of the relevant laws and regulations such as the Guidelines for Articles of Listed Companies (《上市公司章程指引》) as promulgated by China Securities Regulatory Commission (“**CSRC**”). The proposed formulation of the Articles of Association (Draft) is subject to the approval of the Shareholders at the Annual General Meeting by way of a special resolution, and shall take effect from the date of the A Share Listing of the Bank. Prior to the approval of the relevant proposals at the Annual General Meeting of the Bank, the current Articles of Association shall remain in effect.

As the Bank intends to apply for the A Share Listing, pursuant to the requirements of the relevant laws and regulations such as the Guidelines for Articles of Listed Companies (as amended in 2016) (《上市公司章程指引(2016年修訂)》) and the CSRC Announcement [2016] No.22--Rules for General Meetings of Listed Companies (as amended in 2016) (《證監會公告[2016]22號—上市公司股東大會規則(2016年修訂)》) and the Articles of Association, with reference to the relevant requirements of the Articles of Association (Draft) that will take effect upon the A Share Listing of the Bank, and taking into account the inspection requirements of regulatory authorities as well as the actual situation of the Bank, the Board hereby proposes amendments to the existing Procedural

Rules for General Meetings. The proposed amendments to the Procedural Rules for General Meetings are subject to the approval of the Shareholders at the General Meeting by way of a special resolution, and shall take effect from the date of approval by the CBRC Chongqing Bureau. The relevant provisions in relation to A-Share listed companies shall take effect from the date of the A Share Listing of the Bank.

Details of the proposed amendments to the Articles of Association, the formulation of the Articles of Association (Draft) and the amendments to the Procedural Rules for General Meetings shall be set out in the circular to be dispatched to the Shareholders for the relevant resolutions.

By order of the Board  
**Bank of Chongqing Co., Ltd.\***  
**WONG Wah Sing**  
*Joint Company Secretary*

Chongqing, the PRC, March 16, 2018

*As at the date of this announcement, the executive directors are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. DENG Yong, Ms. LV Wei and Mr. YANG Jun; and the independent non-executive directors are Mr. LI He, Mr. TO Koon Man Henry, Mr. KONG Xiangbin, Mr. WANG Pengguo and Dr. JIN Jingyu.*

\* *Bank of Chongqing Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*