

16 March 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	15 March 2018	Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.6700	\$33,500.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	2 May 2018	\$0.6800	\$12,240.0000	326,000

		Warrants	Derivative warrants	Market making - Sale	60,000	2 May 2018	\$0.6800	\$40,800.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	10,000	2 May 2018	\$0.6900	\$6,900.0000	326,000
		Warrants	Derivative warrants	Market making - Sale	8,000	2 May 2018	\$0.7000	\$5,600.0000	326,000
		Warrants	Derivative warrants	Market making - Purchase	290,000	21 February 2019	\$0.2160	\$626,400.0000	17,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2220	\$888.0000	17,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	21 February 2019	\$0.2230	\$22,300.0000	17,000
		Warrants	Derivative warrants	Market making - Purchase	4,200	21 February 2019	\$0.2250	\$9,450.0000	17,000
		Warrants	Derivative warrants	Market making - Purchase	35,400	21 February 2019	\$0.2260	\$80,004.0000	17,000

		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2270	\$454.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2220	\$444.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	7,400	21 February 2019	\$0.2240	\$16,576.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	10,000	21 February 2019	\$0.2250	\$22,500.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	15,400	21 February 2019	\$0.2260	\$34,804.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	15,000	21 February 2019	\$0.2270	\$34,050.0000	17,000
		Warrants	Derivative warrants	Market making - Sale	4,200	21 February 2019	\$0.2280	\$9,576.0000	17,000



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" in items 1 to 17 represent the resultant number of shares of the reference securities to which the derivative warrants relate.