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## **U BANQUET GROUP HOLDING LIMITED**

### **譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1483)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of U Banquet Group Holding Limited dated 9 February 2018 (the “**Announcement**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Announcement, unless stated otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Stock Purchase Agreement; (ii) the accountants’ report on the Target Group; (iii) unaudited pro forma financial information of the Enlarged Group upon the completion of the Acquisition; and (iv) a notice of the EGM, was expected to be despatched to the Shareholders on or before 16 March 2018.

As additional time is required to prepare and finalise the contents of the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 16 April 2018.

By order of the Board  
**U Banquet Group Holding Limited**  
**Sang Kangqiao**  
*Chairman and Executive Director*

Hong Kong, 16 March 2018

*As at the date of this announcement, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenze and Mr. Cui Peng; the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Ms. Liu Yan.*