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UNITED STRENGTH POWER HOLDINGS LIMITED

眾誠能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2337)

PROFIT WARNING FOR THE YEAR ENDED 31 DECEMBER 2017

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of United Strength Power Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform shareholders and potential investors of the Company that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, the Group is expected to record a decline in profit for the year ended 31 December 2017 as compared to that for the corresponding period in 2016. Based on information currently available to the Board, the Board considers that the decline of the annual results is primarily attributable to:

- (i) the non-recurring listing expenses of approximately RMB21.3 million recognised in profit or loss of the Group for the year ended 31 December 2017 in connection with the listing of the shares of the Company on the Stock Exchange; and
- (ii) the decrease in sales volume of compressed natural gas during 2017.

The Company is still in the process of finalising the consolidated financial results of the Group for the year ended 31 December 2017. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 and the information currently available to the Board, which has not been audited or reviewed by the auditors of the Company and is subject to possible adjustments upon further review.

Shareholders and potential investors of the Company are advised to consider carefully the annual results announcement of the Company for year ended 31 December 2017, which is expected to be published in March 2018 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
United Strength Power Holdings Limited
Mr. Zhao Jinmin
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Zhao Jinmin, Mr. Liu Yingwu, Mr. Wang Qingguo and Mr. Xu Huilin, and three independent non-executive Directors, being Ms. Su Dan, Mr. Yu Chen and Mr. Lau Ying Kit.