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亞洲能源物流  
**ASIAENERGY**  
Logistics

**ASIA ENERGY LOGISTICS GROUP LIMITED**

**亞洲能源物流集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 351)**

**POLL RESULTS OF THE ACQUISITION GENERAL MEETING  
HELD ON 16 MARCH 2018**

The Board is pleased to announce that the Resolutions set out in the notice of the Acquisition General Meeting were duly passed by the Independent Shareholders as ordinary resolutions of the Company by way of poll.

Reference is made to the circular of Asia Energy Logistics Group Limited (the “**Company**”) dated 23 February 2018 (the “**Circular**”) in relation to the Acquisition of Vessels. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

**POLL RESULTS OF THE ACQUISITION GENERAL MEETING**

The Board is pleased to announce that at the Acquisition General Meeting, the resolutions set out in the notice of the Acquisition General Meeting (the “**Resolutions**”) were duly passed by the Shareholders (other than Mr. Zhu and his associates) as ordinary resolutions of the Company by way of poll and the results are as follows:

Ordinary Resolutions	No. of Votes (%)	
	For	Against
1. To approve, ratify and confirm the MOA 1 and the transactions contemplated thereunder	293,445,892 100%	0 0%
2. To approve, ratify and confirm the MOA 2 and the transactions contemplated thereunder	293,445,892 100%	0 0%

As at the date of the Acquisition General Meeting, the total number of issued shares of the Company was 2,479,876,223. There were no Shareholders who were entitled to attend and to vote only against the Resolutions at the Acquisition General Meeting.

As disclosed in the Circular, other than Mr. Zhu and his associates who collectively held 113,745,000 Shares as at the date of the Acquisition General Meeting, no Shareholder is required to abstain from voting at the Acquisition General Meeting in accordance with the Listing Rules. Accordingly, the total number of Shares entitling the Shareholders (other than Mr. Zhu and his associates) to attend and to vote for or against the Resolutions were 2,366,131,223 Shares. Mr. Zhu and his associates had abstained from voting on the Resolutions at the Acquisition General Meeting.

The Company's share registrar, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the Acquisition General Meeting.

By Order of the Board  
**Asia Energy Logistics Group Limited**  
**Liang Jun**  
*Executive Director*

16 March 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Liang Jun, Mr. Fu Yongyuan and Mr. Lin Wenqing; the non-executive director of the Company is Mr. Yu Baodong (Chairman); and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Siu Miu Man and Mr. Wong Cheuk Bun.*