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Midland IC&I Limited

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

COMPLETION OF THE ACQUISITIONS OF THE TARGET COMPANIES AND THE PROPERTIES

Reference is made to the circular (the “Circular”) of Midland IC&I Limited dated 23 January 2018. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Target Companies Acquisition Agreements and the Properties Acquisition Agreements have been fulfilled and Completion took place on 16 March 2018. Immediately following Completion, the Target Companies become the wholly-owned subsidiaries of the Company and the Properties are held by the Company through its subsidiaries.

By order of the Board
Midland IC&I Limited
WONG Hon Shing, Daniel
Chief Executive Officer and Executive Director

Hong Kong, 16 March 2018

As at the date of this announcement, the Board comprises eight Directors, of which three are executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; two are non-executive Directors, namely Mr. KAN Chung Nin, Tony and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are independent non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.

* For identification purpose only