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China Baoli Technologies Holdings Limited

中國寶力科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 164)

DELAY IN DESPATCH OF THE CIRCULAR

References are made to the announcements of China Baoli Technologies Holdings Limited (the “**Company**”) dated 26 January 2018 (the “**Announcement**”) and 8 February 2018 in relation to the grant of Awarded Shares under the Share Award Scheme and the proposed issue of new Shares to connected persons under the Share Award Scheme pursuant to the Specific Mandate. Capitalised terms used herein have the same meanings as in the Announcement unless the context otherwise requires.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the allotment and issue of the Connected Awarded Shares and the Specific Mandate, the advice of an independent financial adviser to the Independent Shareholders in respect of the Connected Awarded Shares and the notice convening the SGM would be despatched to the Shareholders on or before 16 March 2018, as additional time is required for obtaining the letter of advice from the independent financial adviser.

As additional time is required for preparing and finalizing certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 20 April 2018.

By order of the Board
China Baoli Technologies Holdings Limited
Zhang Yi
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the executive Directors are Mr. Zhang Yi (Chairman), Ms. Chu Wei Ning (Chief Executive Officer), Mr. Yeung Chun Wai, Anthony and Mr. Wong King Shiu, Daniel; and the independent non-executive Directors are Mr. Chan Chi Yuen, Mr. Chan Kee Huen, Michael, Mr. Han Chunjian and Mr. Wong Hoi Kuen.