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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is a translation of the “Announcement on Conducting an Online Presentation for the 2017 Annual Results by China International Marine Containers (Group) Co., Ltd.” published on the website of the Company (<http://www.cimc.com>) and the website of the Cninfo (<http://www.cninfo.com.cn>).

By Order of the Board

China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

Hong Kong, 16 March 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

Stock Code: 000039, 299901 Stock Abbr: CIMC, ZJHD Announcement No: [CIMC] 2018-020

Announcement on Conducting an Online Presentation for the 2017 Annual Results by China International Marine Containers (Group) Co., Ltd.

The Company and all members of the board of directors warrant the truthfulness, accuracy and completeness of the contents of this announcement and that it does not contain false accounts, misleading representations and substantial omissions.

The 2017 annual results of China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the “Company”) will be published on 28 March 2018. In order to allow all investors to further understand the performance of the Company in a comprehensive manner, the Company intends to conduct an online presentation of its 2017 annual results on Wednesday, 28 March 2018 from 15:30 to 16:30. The presentation will be held via online remote network, investors may log on to “roadshowchina.cn” (<http://www.roadshowchina.cn/>) to make an appointment and participate in the presentation of this annual results.

Management members attending this annual results presentation are: Mr. MAI Boliang, Director and CEO of the Company, Mr. YU Yuqun, Secretary of the Board, Mr. ZENG Han, General Manager of the Financial Management Department and Mr. WU Sanqiang, Director of the Office of Secretary of the Board.

All investors are welcomed to join the presentation.

Announcement is hereby given.

The Board of China International Marine Containers (Group) Co., Ltd.
16 March 2018