

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



New Century Healthcare Holding Co. Limited

新世紀醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1518)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by New Century Healthcare Holding Co. Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to update the market that the Company has recently completed the acquisitions (the “**Acquisitions**”) of two clinics, agreed to manage an entrusted pediatric clinic and obtained the approval of the establishment of a pediatric clinic in Beijing. Set out below is the key information:

- on February 27, 2018, the alteration registration with the relevant industrial and commercial administration authority in relation to the acquisition of the entire issued share capital of Beijing Meihua Women and Children Clinic Company Co., Ltd. from Shanghai Meihua Medical Investment Management Co., Ltd. and Ms. Zhao Fangli, each an independent third party of the Company, for a total cash consideration of RMB5.0 million, was completed. With a gross floor area of 4,800 square meters, the clinic is for the provision of pediatric and gynecologic healthcare services in Beijing;
- on February 9, 2018, the alteration registration with the relevant industrial and commercial administration authority in relation to the acquisition of 65% of the entire issued share capital of Renze (Beijing) International Business Management Services Co., Ltd. (“**Renze**”) from Beijing Zhaotai Group Co., Ltd., an independent third party of the Company, for a cash consideration of approximately RMB18.5 million and the capital injection of approximately RMB4.8 million into Renze for another 5% of the entire issued share capital of Renze, was completed. With a gross floor area of 4,800 square meters, the clinic is for the provision of pediatric healthcare services in Beijing;

- on September 11, 2017, the Company entered into an agreement with Beijing Yide Hospital, an independent third party, in connection with the entrusted management of the pediatric clinical services of Beijing Yide Hospital for a period of 3 years; and
- on January 10, 2018, the Company obtained from the Health and Family Planning Commission of Chaoyang District in Beijing the approval of the establishment of a 1,300 square-meter pediatric clinic. It is estimated that the pediatric clinic will commence operations in the fourth quarter of 2018. By then, the Company's business will be able to cover major areas in Beijing with its seven medical institutions as compared to the existing two specialty hospitals and one clinic.

The Directors consider that the Acquisitions, the entrusted management of the pediatric clinic and the establishment of the new clinic are in line with the Company's business development strategy and plan, i.e. to further develop the pediatric healthcare services market in Beijing and enlarge the community coverage of the pediatric healthcare services in order to establish a sound tiered medical network. In addition, the entrusted management of pediatric clinics will provide the Group with a new pediatric healthcare operations model.

This announcement is made by the Company on a voluntary basis and the Acquisitions, even on an aggregated basis, do not constitute a discloseable transaction under Chapter 14 or a connected transaction under Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for the Company.

Reference is also made to the announcement of the Company dated July 25, 2017 in relation to the grant of the restricted shares (the "**Restricted Shares**") pursuant to the restricted shares award scheme of the Company. The Company wishes to clarify that, in respect of the Restricted Shares that are initially scheduled to be vested on July 25, 2017, such Restricted Shares are expected to be actually transferred to the relevant participants on or after July 25, 2018 due to the delay in the stock accounts opening process.

By Order of the Board
New Century Healthcare Holding Co. Limited
Mr. Jason ZHOU
Chairman, Executive Director and Chief Executive Officer

Hong Kong, March 16, 2018

As of the date of this announcement, the Board comprises Mr. Jason ZHOU, Ms. XIN Hong and Mr. XU Han, as executive Directors; Ms. LIANG Yanqing, Mr. GUO Qizhi, Mr. WANG Siye and Ms. ZHANG Lan as non-executive Directors; and Mr. WU Guanxiong, Mr. SUN Hongbin, Mr. JIANG Yanfu and Dr. MA Jing, as independent non-executive Directors.