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BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED

區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

DISMISSAL OF THE WINDING UP PETITION

Reference is made to the announcements of Blockchain Group Company Limited (the “**Company**”) on 15 September 2017, 26 September 2017, 13 October 2017, 15 November 2017, 20 November 2017, 11 December 2017, 15 January 2018 and 22 January 2018 relating to a winding up petition of the Company (the “**Petition**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Company’s announcement dated 13 October 2017.

The Company wishes to announce that upon the agreement between the Company and the Petitioner, the parties have made a joint application by way of consent summons to the court for the dismissal of the Petition, and the High Court made an order on 26 March 2018 that the Petition be dismissed.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 26 March 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Lin Hann Ruey and Mr. Wang Qidong.