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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

## **PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF SPARKLE MASS LIMITED**

Reference is made to the announcement of the Mega Expo Holdings Limited (the “**Company**”) dated 10 February 2017 (the “**Announcement**”) in relation to the acquisition of entire issued share capital of Sparkle Mass Limited. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, pursuant to the Agreement, the Vendor guarantees to the Purchaser that the Net Profit for the First Relevant Period, Second Relevant Period and Third Relevant Period shall not be less than HK\$13,000,000, HK\$14,000,000 and HK\$15,000,000 respectively. If there is a shortfall on the Net Profit in each of the above Relevant Period, there will be a cash compensation on the shortfall from the Vendor. After the Purchaser has received the First Relevant Period audited consolidated accounts of the Sparkle Mass Limited, the Net Profit had exceeded HK\$13,000,000 and therefore the Board is pleased to announce the Guaranteed Profit of Sparkle Mass Limited for the First Relevant Period has been met.

By Order of the Board  
**Mega Expo Holdings Limited**  
**Deng Zhonglin**  
*Chairman*

Hong Kong, 28 March 2018

*As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Au-Yong Shong Samuel as executive Directors; Mr. Choi Hung Fai, Mr. Tsang Wing Ki and Dr. Wong Kong Tin, JP as independent non-executive Directors.*