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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF FORTUNE SELECTION LIMITED

Reference is made to the announcement of the Mega Expo Holdings Limited (the “**Company**”) dated 7 April 2017 (the “**Announcement**”) in relation to the acquisition of entire issued share capital of Fortune Selection Limited. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, pursuant to the Agreement, the Vendor guarantees to the Purchaser that the Net Profit for the First Relevant Period, Second Relevant Period and Third Relevant Period shall not be less than HK\$10,000,000, HK\$11,000,000 and HK\$12,000,000 respectively. If there is a shortfall on the Net Profit in each of the above Relevant Period, the Purchaser is entitled to deduct from the Second Convertible Bond or the Third Convertible Bond or the Fourth Convertible Bond (as the case maybe) an amount equal to the Adjustment. After the Purchaser has received the First Relevant Period audited consolidated accounts of the Fortune Selection Limited, the Net Profit had exceeded HK\$10,000,000 and therefore the Board is pleased to announce the Guaranteed Profit of Fortune Selection Limited for the First Relevant Period has been met. The Second Convertible Bond with principal amount of HK\$8,004,000 will be delivered to the Vendor in due course.

By Order of the Board
Mega Expo Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 29 March 2018

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Au-Yong Shong Samuel as executive Directors; Mr. Choi Hung Fai, Mr. Tsang Wing Ki and Dr. Wong Kong Tin, JP as independent non-executive Directors.