

Financial Highlights

Five-year Financial Summary

	2017	2016	Change
	US\$	US\$	%
Revenue	634,710,000	556,377,000	+14.1
Operating profit after finance income and finance costs	409,290,000	57,365,000	+613.5
Share of profit less losses of joint ventures and associates	236,568,000	200,242,000	+18.1
Profit attributable to equity holders of the Company (excluding discontinued operations) ¹	512,454,000	180,937,000	+183.2
Adjusted net profit attributable to equity holders of the Company (excluding one-off exceptional items and discontinued operations) ^{1&2}	227,062,000	180,937,000	+25.5
	US cents	US cents	%
Basic earnings per share (excluding discontinued operations) ¹	16.93	6.08	+178.5
Adjusted earnings per share (excluding one-off exceptional items and discontinued operations) ^{1&2}	7.50	6.08	+23.4
Dividend per share	3.000	13.637	-78.0
– Interim dividend	1.316	2.320	-43.3
– Final dividend	1.684	1.000	+68.4
– Conditional special cash dividend ³	–	10.317	Not applicable
Payout ratio ⁴	40.0%	40.0%	Not applicable
	US\$	US\$	%
Consolidated total assets	8,954,080,000	6,786,456,000	+31.9
Consolidated total liabilities	3,108,706,000	2,020,652,000	+53.8
Consolidated net assets	5,845,374,000	4,765,804,000	+22.7
Capital and reserves attributable to the equity holders of the Company	5,188,567,000	4,354,861,000	+19.1
Consolidated net debts	1,767,949,000	665,891,000	+165.5
	%	%	ppt
Return on equity holders of the Company (excluding discontinued operations) ¹	10.7	3.5	+7.2
Return on total assets (excluding discontinued operations) ¹	6.5	2.3	+4.2
Net debt-to-total-equity ratio	30.2	14.0	+16.2
Interest coverage (excluding discontinued operations) ¹	12.5 times	5.9 times	+6.6 times
Dividend yield ⁵	2.9	3.3	-0.4

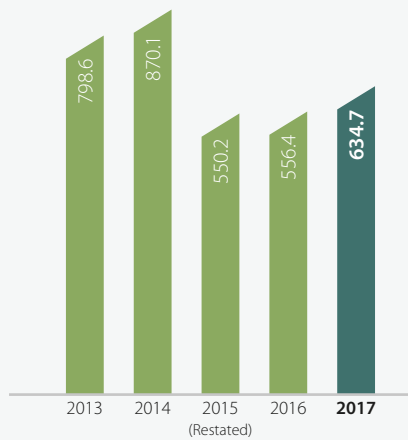
Notes:

- On 24 March 2016, the Company completed the disposal of Florens Container Holdings Limited (now known as Florens International Limited) ("FCHL"), and recorded a gain on disposal of US\$59,021,000. For the three months ended 31 March 2016 the profit of FCHL attributable to equity holders of the Company was US\$7,073,000.
- In May 2017, the Group completed the subscription of non-circulating domestic shares in Qingdao Port International Co., Ltd. ("QPI") and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. ("Qingdao Qianwan Terminal"), recording profit after tax from one-off exceptional items totalling US\$285,392,000.
- In addition to interim and final dividends, the Company distributed a conditional special cash dividend of HK80.0 cents per share on 4 May 2016.
- One-off exceptional items in 2017 and the conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share in 2016 were excluded in the calculation of dividend payout ratio of the year 2017 and 2016.
- Excluding conditional special cash dividend in 2016.



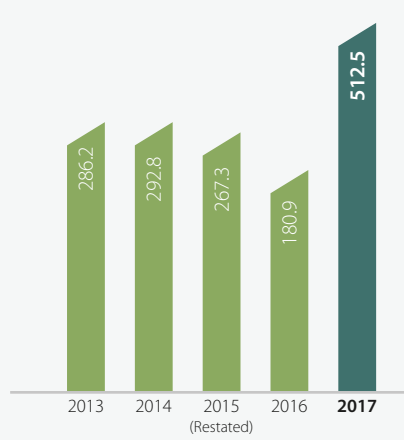
Revenue
US\$634.7 million

US\$ million



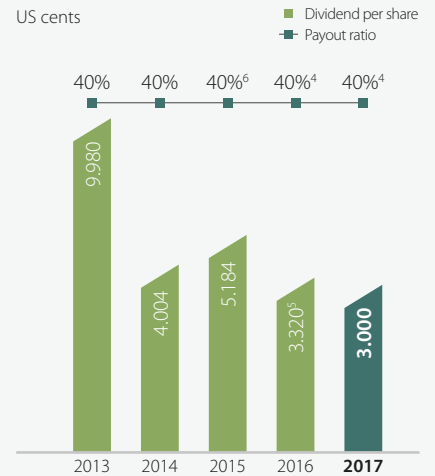
Profit Attributable to Equity Holders of the Company
(Excluding discontinued operations)
US\$512.5 million

US\$ million



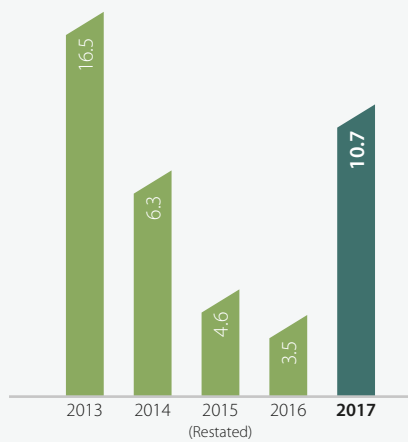
Dividend per Share and Payout Ratio
US\$3.00 cents

US cents



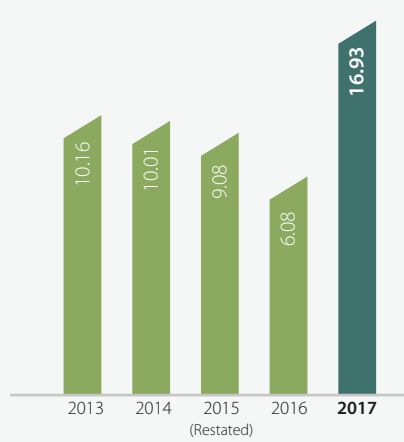
Return on Equity Holders of the Company
(Excluding discontinued operations)
10.7%

%



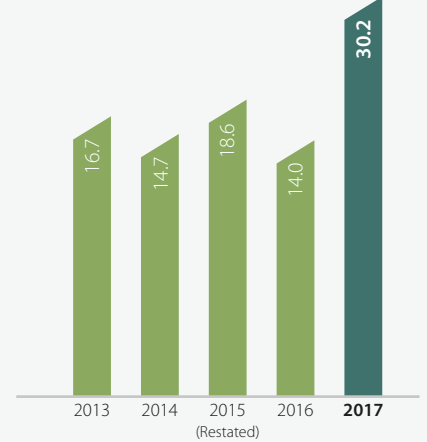
Basic Earnings per share
(Excluding discontinued operations)
US\$16.93 cents

US cents



Net Debt-to-Total-Equity Ratio
30.2%

%



Notes:

6. According to 2015 annual report, the 2015 payout ratio was 40.0% (before restatement).
7. The financial figures for the year 2013 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combination in 2016 were made on the financial figures for the year 2013 to 2014.