

Historical Statistics Summary

Financial statistics		2008	2009	2010	2011	2012	2013	2014	2015 (Restated)	2016	2017
Consolidated income statement	US\$M										
Revenue											
Terminals		78.7	114.9	190.8	320.1	398.5	452.2	514.7	547.3	553.9	634.7
Container leasing, management, sale and related businesses		252.6	229.8	250.9	276.5	336.2	347.7	357.1	–	–	–
Container handling, transportation and storage		6.7	4.7	4.8	3.3	3.7	2.9	2.3	2.9	2.5	–
Elimination of inter-segment		–	–	–	(0.7)	(2.9)	(4.2)	(4.0)	–	–	–
Total		338.0	349.4	446.5	599.2	735.5	798.6	870.1	550.2	556.4	634.7
EBITDA		413.6	321.4	516.6	621.9	618.3	1,007.7	610.4	463.6	393.4	796.0
Depreciation & amortisation		(92.6)	(98.3)	(111.8)	(142.2)	(167.9)	(190.5)	(211.7)	(98.0)	(98.5)	(106.8)
EBIT		321.0	223.1	404.8	479.7	450.4	817.2	398.7	365.6	294.9	689.2
Interest expenses		(52.7)	(39.8)	(29.4)	(58.4)	(77.3)	(84.5)	(72.5)	(54.7)	(52.1)	(56.0)
Interest income		6.9	6.0	6.5	5.1	9.2	18.1	25.7	22.2	14.8	12.7
Profit before income tax		275.2	189.3	381.9	426.4	382.3	750.8	351.9	333.1	257.6	645.9
Operating profit after finance income and costs		120.0	66.1	90.4	126.1	159.3	180.4	180.7	112.0	57.4	409.3
Profit attributable to equity holders of the Company		274.7	172.5	361.3	388.8	342.2	702.7	292.8	429.3	247.0	512.5
Breakdown of profit attributable to equity holders of the Company											
Terminals and related businesses		120.6	83.5	119.9	184.9	189.0	186.8	221.0	286.6	242.9	573.3
Container leasing, management, sale and related businesses		115.0	71.4	96.3	116.5	139.5	125.2	95.8	82.8	66.1	–
Container manufacturing and related businesses		39.3	30.9	91.9	119.8	61.9	416.5	–	79.2	–	–
Logistics and related businesses		25.0	25.6	84.7	–	–	–	–	–	–	–
Other operations		–	–	–	–	–	–	–	–	–	–
Net corporate finance income/(costs)		(9.7)	(9.6)	(1.9)	(0.6)	(1.9)	10.7	32.0	27.7	8.0	2.8
Net corporate income/(expenses)		(15.5)	(29.3)	(29.6)	(31.8)	(46.3)	(36.5)	(56.0)	(47.0)	(70.0)	(63.6)
Total		274.7	172.5	361.3	388.8	342.2	702.7	292.8	429.3	247.0	512.5
Consolidated balance sheet											
Consolidated total assets		4,213.2	4,635.3	5,251.9	6,472.2	7,363.9	7,551.3	7,616.7	8,860.6	6,786.5	8,954.1
Consolidated total liabilities		1,566.9	1,776.9	1,758.0	2,592.0	3,146.5	2,707.8	2,558.0	2,593.5	2,020.7	3,108.7
Consolidated net assets		2,646.3	2,858.4	3,493.9	3,880.2	4,217.4	4,843.5	5,058.7	6,267.1	4,765.8	5,845.4
Consolidated total debts		1,424.3	1,604.3	1,558.8	2,168.0	2,601.7	2,046.2	1,860.2	2,087.0	1,503.0	2,334.3
Consolidated cash balances		429.0	405.8	524.3	581.1	849.3	1,237.6	1,116.5	924.2	837.1	566.4
Consolidated net debts		995.3	1,198.5	1,034.5	1,586.9	1,752.4	808.6	743.7	1,162.8	665.9	1,767.9
Per share data											
Capital and reserves attributable to the equity holders of the Company per share	US\$	1.14	1.21	1.23	1.34	1.42	1.56	1.61	1.97	1.44	1.70
Basic earnings per share	US cents	12.24	7.66	14.17	14.34	12.51	24.95	10.01	14.58	8.30	16.93
Dividend per share	US cents	4.896	3.061	5.668	5.736	5.004	9.980	4.004	5.148	13.637 ^{Note 2}	3.000
Net asset value per share	US\$	1.18	1.26	1.29	1.43	1.51	1.66	1.72	2.11	1.58	1.91
Net asset value per share	HK\$	9.135	9.796	10.015	11.115	11.732	12.895	13.342	16.373	12.254	14.879
Share price (as at 31 December)	US\$	1.021	1.281	1.742	1.167	1.424	1.372	1.421	1.102	1.005	1.0448
	HK\$	7.91	9.93	13.54	9.07	11.04	10.64	11.02	8.54	7.79	8.13
Ratios											
P/E (as at 31 December)	Times	8.3	16.7	12.3	8.1	11.4	5.5	14.2	7.6	12.1	6.17
Dividend payout ratio	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0 ^{Note 4}	40.0 ^{Note 5}
Return on total assets	%	6.8	3.9	7.3	6.6	4.9	9.4	3.9	5.2	3.2	6.5
Return on net assets	%	10.1	6.3	11.4	10.5	8.5	15.5	5.9	7.6	4.5	9.7
Return on equity holders of the Company	%	10.4	6.5	11.9	11.1	9.0	16.5	6.3	8.1	4.8	10.7
Net debt-to-equity ratio	%	37.6	41.9	29.6	40.9	41.6	16.7	14.7	18.6	14.0	30.2
Interest coverage	Times	6.2	5.8	14.0	8.3	5.9	9.9	5.9	7.1	5.9	12.5
Other information											
Total number of shares issued (as at 31 December)	M	2,245.0	2,262.5	2,711.5	2,711.8	2,786.1	2,912.3	2,940.4	2,966.6	3,016.0	3,057.1
Weighted average number of ordinary shares issued	M	2,245.0	2,252.9	2,550.4	2,711.8	2,735.1	2,816.2	2,924.9	2,945.4	2,976.4	3,027.4
Market capitalisation (as at 31 December)	US\$M	2,291.3	2,897.3	4,723.5	3,166.4	3,968.5	3,996.4	4,178.3	3,268.9	3,029.6	3,194.0

Notes:

- The comparative figures from 2008 for the breakdown of profit attributable to equity holders of the Company as presented above have been restated as a result of the adoption of Hong Kong financial Reporting Standard 8 "Operating Segments" issues.
- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2008 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2008 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2008 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in QQCT was excluded in the calculation of dividend payout ratio of the year 2017.

Historical Statistics Summary

Financial statistics	2008	2009	2010	2011	2012	2013	2014	2015 (Restated)	2016	2017
Container throughput	TEU									
COSCO-HIT Terminal	1,752,251	1,360,945	1,535,923	1,625,819	1,683,748	1,639,275	1,639,995	1,575,858	1,343,859	1,920,597
Yantian Terminal	9,683,493	8,579,013	10,133,967	10,264,440	10,666,758	10,796,113	11,672,798	12,165,687	11,696,492	12,703,733
Shanghai Terminal	3,681,785	2,979,849	3,197,244	-	-	-	-	-	-	-
Zhangjiagang Win Hanverky Terminal	710,831	715,413	889,515	1,065,382	1,228,935	1,374,596	798,773	672,295	675,062	735,918
Qingdao Cosport Terminal	1,099,937	1,145,352	1,284,903	-	-	-	-	-	-	-
Dalian Port Container Co., Ltd.	2,742,503	2,906,768	-	-	-	-	-	-	-	-
Shanghai Pudong Terminal	2,779,109	2,291,281	2,450,176	2,388,156	2,151,297	2,246,026	2,373,620	2,508,121	2,556,220	2,650,396
Qingdao Qianwan Terminal	8,715,098	8,961,785	10,568,065	12,426,090	14,045,503	14,981,635	16,108,145	16,995,934	17,499,703	-
COSCO-PSA Terminal	1,247,283	904,829	1,091,639	1,106,262	1,232,954	1,048,846	1,311,747	1,526,328	1,809,428	2,044,536
Yangzhou Yuanyang Terminal	267,970	221,046	302,617	400,224	401,003	449,849	481,704	482,106	454,104	489,108
Yingkou Terminal	950,801	1,023,107	1,196,932	1,303,068	1,600,094	1,716,106	1,716,128	1,560,138	1,586,108	1,496,050
Nanjing Longtan Terminal	1,160,261	1,058,499	1,245,559	1,600,523	2,035,617	2,400,370	2,495,608	2,633,753	2,773,005	2,881,008
Dalian Port Terminal	1,656,968	1,509,401	1,668,418	1,900,204	2,216,353	2,732,174	2,732,136	2,495,053	2,683,879	2,604,631
Tianjin Five Continents Terminal	1,938,580	1,940,933	1,917,873	2,100,321	2,180,184	2,300,918	2,569,695	2,570,233	2,571,772	2,580,943
Antwerp Terminal	1,091,657	639,957	795,534	1,168,930	1,101,163	1,370,609	1,727,116	2,015,306	1,922,281	2,166,096
Quan Zhou Pacific Terminal	910,058	936,136	1,050,710	1,186,799	1,201,279	1,090,660	1,160,480	1,221,692	1,308,652	1,384,479
Guangzhou South China Oceangate Terminal	2,000,130	2,158,291	3,060,591	3,914,348	4,230,574	4,449,311	4,647,266	4,486,627	4,781,665	5,056,257
Ningbo Yuan Dong Terminal	903,865	1,117,169	1,704,588	2,145,653	2,402,554	2,806,406	3,214,703	3,040,762	2,536,182	2,980,839
Suez Canal Terminal	2,392,516	2,659,584	2,856,854	3,246,467	2,863,167	3,124,828	3,400,397	2,954,080	2,547,597	2,528,647
Jinjiang Pacific Terminal	193,779	274,390	313,585	314,101	358,836	418,242	467,610	347,226	364,255	495,993
Piraeus Terminal	-	166,062	684,881	1,188,148	2,108,090	2,519,664	2,986,904	3,034,428	3,470,981	3,691,815
Tianjin Euroasia Terminal	-	-	574,296	1,350,962	1,705,667	1,803,407	2,004,170	2,032,389	2,232,973	2,469,753
Xiamen Ocean Gate Terminal	-	-	-	-	271,449	609,393	806,183	1,034,753	1,131,197	1,501,001
Kao Ming Container Terminal	-	-	-	-	-	1,170,704	1,333,226	1,525,359	1,728,922	1,698,187
Taicang International Container Terminal	-	-	-	-	-	235,759	538,304	539,771	513,296	520,799
Asia Container Terminals Limited	-	-	-	-	-	-	1,139,414	1,252,815	1,088,891	1,568,298
Dalian International Terminal	-	-	-	-	-	-	-	2,826,893	3,182,368	2,828,933
Dalian Dagang Terminal	-	-	-	-	-	-	-	15,971	21,094	24,582
Yingkou New Century Terminal	-	-	-	-	-	-	-	1,850,064	1,870,076	1,515,057
Jinzhou New Age Terminal	-	-	-	-	-	-	-	351,773	449,016	571,113
Qinhuangdao New Harbour Terminal	-	-	-	-	-	-	-	500,879	515,482	559,330
Shanghai Mingdong Terminal	-	-	-	-	-	-	-	5,668,946	5,900,056	6,500,062
Lianyungang New Oriental Terminal	-	-	-	-	-	-	-	3,525,770	3,100,243	2,872,563
Guangzhou Nansha Stevedoring Terminal	-	-	-	-	-	-	-	5,757,635	5,786,311	5,800,302
Qinzhou International Terminal	-	-	-	-	-	-	-	920,737	1,138,057	1,357,005
Zeebrugge Terminal	-	-	-	-	-	-	-	268,261	277,363	316,448
Seattle Terminal	-	-	-	-	-	-	-	128,332	151,534	188,455
Busan Terminal	-	-	-	-	-	-	-	-	2,084,592	3,554,512
Kumport Terminal	-	-	-	-	-	-	-	-	665,398	1,063,335
Euromax Terminal	-	-	-	-	-	-	-	-	653,808	2,693,337
NPH Group	-	-	-	-	-	-	-	-	-	554,028
Vado Reefer Terminal	-	-	-	-	-	-	-	-	-	39,455
QPI	-	-	-	-	-	-	-	-	-	12,270,000
Dalian Container Terminal	-	-	-	-	-	-	-	-	-	1,324,584
Total	45,878,875	43,549,810	48,523,870	50,695,897	55,685,225	61,284,891	67,326,122	90,485,975	95,071,922	100,202,185