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CHIA TAI ENTERPRISES INTERNATIONAL LIMITED

正大企業國際有限公司

(Incorporated in Bermuda with limited liability) (Stock Code: 3839)

POSITIVE PROFIT ALERT

This announcement is made by Chia Tai Enterprises International Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform shareholders of the Company ("Shareholders") and potential investors that, based on preliminary information, the consolidated profit attributable to the shareholders of the Company for the three months ended 31 March 2018 is expected to increase by approximately 1.5 times when compared to the corresponding amount of US\$3.2 million recorded in the same period last year. Such increase in consolidated profit was mainly attributable to a significant increase in share of profit of a joint venture due principally to growth in infrastructure investments and the resulting increased sales of Caterpillar machinery equipment in western China in the first quarter of 2018.

The information contained in this announcement is based on information currently available to the Company and the Company is still in the process of preparing the unaudited consolidated results for the three months ended 31 March 2018. The Company expects to announce the first quarter results of the Group in mid-May 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Thanakorn Seriburi Director

Hong Kong, 17 April 2018

As at the date of this announcement, the chairman and non-executive director is Mr. Soopakij Chearavanont; the executive directors are Mr. Thirayut Phityaisarakul, Mr. Thanakorn Seriburi, Mr. Nopadol Chiaravanont and Mr. Yao Minpu; the non-executive director is Mr. Yoichi Ikezoe; and the independent non-executive directors are Mr. Surasak Rounroengrom, Mr. Cheng Yuk Wo and Mr. Ko Ming Tung, Edward.