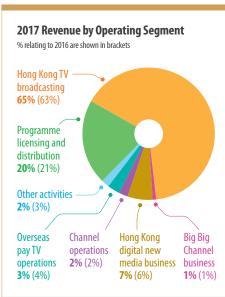
FINANCIAL HIGHLIGHTS





| | 2017 | 2016 | Change |
|---|----------------|------------------|-------------|
| Performance | | | |
| Earnings per share | HK\$0.56 | HK\$1.14 | -51% |
| Dividends per share | | | |
| – 2017 first interim dividend | HK\$0.60 | _ | |
| – 2017 second interim dividend/ | | | |
| 2016 interim dividend | HK\$0.30 | HK\$0.60 | |
| – 2017 final dividend | HK\$0.30 | - | |
| | HK\$1.20 | HK\$0.60 | |
| – 2017 special dividend | HK\$0.70 | _ | |
| | 111/4/ 11 | 111767 1 | |
| | HK\$'mil | HK\$'mil | |
| Revenue | 2.070 | 2.707 | 60/ |
| - Hong Kong TV broadcasting | 2,870 306 | 2,707 | 6% |
| Hong Kong digital new media business | 300 | 230 | 33% |
| Big Big Channel business | 69 | 35 | 94% |
| Programme licensing and | 982 | 1,019 | -4% |
| distribution | | ŕ | |
| Overseas pay TV operations | 151 | 169 | -10% |
| Channel operations | 85 | 90 | -6% |
| Other activities | 93 | 156 | -40% |
| Inter-segment elimination | (220) | (196) | 12% |
| | 4,336 | 4,210 | 3% |
| Segment profit/(loss)* | | | |
| – Hong Kong TV broadcasting | 165 | (71) | N/A |
| – Hong Kong digital new media | (85) | (29) | 190% |
| business | | | |
| Big Big Channel business | (11) | 1 | N/A |
| – Programme licensing and | 493 | 444 | 11% |
| distribution | (53) | (40) | 220/ |
| Overseas pay TV operationsChannel operations | (53) 11 | (40) 2 | 32% 383% |
| - Other activities | 33 | 26 | 22% |
| - Corporate support* | (152) | (33) | 364% |
| – Inter-segment elimination | _ | 1 | -100% |
| _ | 401 | 301 | 33% |
| Total expenses [∆] | 3,943 | 3,888 | 1% |
| Profit attributable to equity holders | 244 | 500 | -51% |
| From attributable to equity holders | | | -5170 |
| | 31 December | 31 December | |
| | 2017 | 2016 HK\$'mil | |
| | HK\$'mil | | |
| Total assets | 12,016 | 12,357 | -3% |
| Total liabilities | 4,859 7 157 | 5,127 7,230 | -5% -1% |
| Total equity | 7,157 | 7,230 | -170 |
| Number of issued shares | 438,000,000 | 438,000,000 | - |
| Ratios | | | |
| Current ratio | 9.2 | 10.1 | |
| Gearing | 53.3% | 53.1% | |
| * excluding non-recurring items | | | |

^{*} excluding non-recurring items

^{*} comprised mainly of interest costs of TVB Notes

 $^{^\}Delta$ represented the total of cost of sales, selling, distribution and transmission costs and general and administrative expenses