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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

**ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

**TERMINATION OF TALK AND
END OF OFFER PERIOD**

This announcement is made pursuant to Rule 3.7 of The Code on Takeovers and Mergers (“**Takeovers Code**”).

Unless the context requires otherwise, terms used herein shall have the same meanings as defined in the last announcements of the Company dated 5 March 2018 and 4 April 2018 (“**Previous Announcements**”).

The Board has been informed that the negotiations between Mr. Eav Yin, the Chairman and an Executive Director of the Company, and the Third Party in respect of the Disposal of the shares of the Company currently held directly and indirectly by Mr. Eav Yin has ended. No formal or legally binding agreement has been entered into by the parties or by Mr. Eav Yin in respect of the Disposal.

The ending of the negotiations with the Third Party does not result in any general offer being made for the shares of the Company under Rule 26.1 of the Takeovers Code.

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement.

By Order of the Board
Asia Commercial Holdings Limited
Cheng Ka Chung
Company Secretary

Hong Kong, 19 April 2018

As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Ms. Eav Guech Rosanna and Mr. Duong Ming Chi, Henry as executive directors and Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.

All directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*