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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

VOLUNTARY ANNOUNCEMENT
UNAUDITED OPERATING RESULTS FOR MARCH 2018

The board (the “**Board**”) of directors (the “**Directors**”) of Sichuan Expressway Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces the Group’s unaudited operating results for the month ended 31 March 2018 as follows:

Items	Shareholding percentage	Toll income (RMB)		
		For the month	For the same month last year	Increase/decrease
Chengyu Expressway	100%	79,209,026	75,720,943	4.61%
Chengya Expressway	100%	80,234,608	92,630,581	-13.38%
Chengren Expressway	100%	79,881,884	67,168,235	18.93%
Chengle Expressway	100%	50,901,787	47,465,567	7.24%
Chengbei Exit Expressway (including Qinglongchang Bridge)	60%	10,325,091	8,597,375	20.10%
Suiguang Expressway	100%	17,959,365	12,131,290	48.04%
Suixi Expressway	100%	8,318,711	6,108,930	36.17%
Total	—	<u>326,830,473</u>	<u>309,822,921</u>	<u>5.49%</u>

Note: The toll income data above is tax-inclusive.

The Board wishes to remind investors that the above-mentioned operating results are unaudited and are based on internal information of the Group, which may differ from the information to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of compiling such operating information. As such, the above information is provided for investors' reference only, and do not constitute, nor should they be construed as, an invitation to sell or purchase any securities or financial products of the Company. They should not be used as a basis for research reports, nor should they constitute any investment advice. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from a professional or financial adviser.

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
19 April 2018

As at the date of this announcement, the Board comprises Mr. Zhou Liming (Chairman), Mr. Gan Yongyi (Vice Chairman) and Mr. Luo Maoquan as executive Directors, Mr. Zheng Haijun (Vice Chairman), Mr. Tang Yong, Mr. Huang Bin, Mr. Wang Shuanming and Mr. Ni Shilin as non-executive Directors, Mr. Sun Huibi, Mr. Guo Yuanxi, Mr. Yu Haizong and Madam Liu Lina as independent non-executive Directors.

* *For identification purposes only*