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TRINITY

TRINITY LIMITED

利邦控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

THIS NOTICE is supplemental to the notice of the annual general meeting (the “**Notice of AGM**”) dated 17 April 2018 issued by Trinity Limited (the “**Company**”) to convene the annual general meeting of the Company (the “**AGM**”) at Ground Floor, Hong Kong Spinners Industrial Building, Phases I & II, 800 Cheung Sha Wan Road, Kowloon, Hong Kong on Thursday, 17 May 2018 at 11:30 am.

Details of the proposed resolutions to be considered at the AGM are set out in the Notice of AGM. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 17 April 2018.

As set out in the supplemental circular of the Company dated 20 April 2018 (the “**Supplemental Circular**”), resolution numbered 2 stated in the Notice of AGM should be deleted in its entirety and be replaced by the following:

“2. To re-elect the following Directors:

- (i) Dr Victor FUNG Kwok King;
- (ii) Mrs Eva CHENG LI Kam Fun;
- (iii) Mr QIU Yafu;
- (iv) Ms QIU Chenran;
- (v) Mr Paul David HAOUZI;
- (vi) Mr Kelvin HO Cheuk Yin;
- (vii) Mr Minoru KITABATAKE;
- (viii) Mr Daniel LALONDE; and
- (ix) Ms SUN Weiyang.”

Apart from the amendments stated above, all the information contained in the Notice of AGM remains valid and effective.

By Order of the Board
Christiana Y W YIU
Company Secretary

Hong Kong, 20 April 2018

Notes:

- (1) A second form of proxy (the “**Second Proxy Form**”) is enclosed with the Supplemental Circular. The Second Proxy Form is also published on the websites of Hong Kong Stock Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.trinitygroup.com.

For special arrangements about completion and submission of the Second Proxy Form, please refer to Appendix II to the Supplemental Circular.

- (2) For details of other ordinary resolutions to be passed at the AGM, record date and eligibility for attending the AGM, proxy and other relevant matters, please refer to the Notice of AGM dated 17 April 2018.

As at the date of this notice, the Board comprises three executive directors, namely Mr Jeremy Paul Egerton HOBBS, Ms QIU Chenran and Mr Kelvin HO Cheuk Yin; five non-executive directors, namely Dr Victor FUNG Kwok King, GBM, GBS, CBE, Mr QIU Yafu, Mr Minoru KITABATAKE, Mr Daniel LALONDE and Ms SUN Weiyang; and four independent non-executive directors, namely Mrs Eva CHENG LI Kam Fun, Mr Michael LEE Tze Hau, Mr Patrick SUN and Mr Paul David HAOUZI.

* *For identification purposes only*