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## **CHINA HEALTHWISE HOLDINGS LIMITED** **中國智能健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE**

**Placing Agent**

 **KINGSTON SECURITIES**

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and completion of the Placing took place on 19 April 2018. A total of 1,420,000,000 Placing Shares were allotted and issued to not less than six Placees at the Placing Price of HK\$0.11 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of China Healthwise Holdings Limited (the “**Company**”) dated 21 March 2018 (the “**Placing Announcement**”) in relation to the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement unless otherwise specified.

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and completion of the Placing took place on 19 April 2018. A total of 1,420,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at Placing Price of HK\$0.11 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are professional, institutional, or other investors who are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

The net proceeds from the Placing, after deduction of the placing commission and other related expenses, amounted to approximately HK\$150 million. The Company intends to apply (i) approximately HK\$120 million of the net proceeds from the Placing on money lending business; and (ii) approximately HK\$30 million of the net proceeds from the Placing as general working capital and/or future investment opportunities.

## EFFECTS ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and upon completion of the Placing is as follows:

	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares held	Approximate % of total Shares in issue	Number of Shares held	Approximate % of total Shares in issue
Lung Cheong Investment Limited ( <i>Note 1</i> )	775,332,240	10.92	775,332,240	9.10
Eternity Finance Group Limited ( <i>Note 2</i> )	708,396,000	9.97	708,396,000	8.31
The Placees and other public shareholders	<u>5,617,580,120</u>	<u>79.11</u>	<u>7,037,580,120</u>	<u>82.59</u>
	<u><u>7,101,308,360</u></u>	<u><u>100.00</u></u>	<u><u>8,521,308,360</u></u>	<u><u>100.00</u></u>

### Notes:

1. Lung Cheong Investment Limited is wholly-owned by Rare Diamond Limited. Rare Diamond Limited is beneficially owned as to 70% by Mr. Leung Lun, M.H., former executive Director, and 30% by Mr. Leung Chung Ming, who is the brother of Mr. Leung Lun, M.H.
2. Eternity Finance Group Limited is wholly-owned by Riche (BVI) Limited, which in turn, is wholly-owned by Eternity Investment Limited.

By order of the Board  
**China Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong, 19 April 2018

*As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Mr. Tse Chi Keung, Mr. Lee Chan Wah and Ms. Lo Ming Wan; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Wong Tak Chuen, Mr. Lai Hok Lim and Mr. Lien Wai Hung.*