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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*
東江環保股份有限公司
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00895)

SHARE REPURCHASE AND COMPLETION ON CANCELLATION OF A SHARES

Reference is made to the announcements of Dongjiang Environmental Company Limited* (the **Company**) dated 26 September 2013, 13 December 2016, 23 November 2017 and 7 February 2018 (the **“Announcements”**), and the circular of the Company dated 28 November 2013, 29 August 2016 and 9 February 2018 (the **“Circulars”**) in relation to, among other things, the repurchase and cancellation of granted but not yet unlocked Restrictive Shares held by former Participant. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circulars.

The Board would like to announce that the Company had repurchased a total of 1,137,000 of its own Restricted A Shares of RMB1.00 each (the **“Repurchased A Shares”**) on 18 April 2018 on the Shenzhen Stock Exchange at the price of approximately RMB 6.556 per share (for 10,000 Repurchased A Shares) and approximately RMB 8.7100 per share (for 1,127,000 Repurchased A Shares) respectively (the **“Repurchase”**). The aggregate purchase price paid for the Repurchase was approximately RMB9,881,730. The Repurchased A Shares represented approximately 0.128% of the total capital of the Company immediately prior to the Repurchase. Cancellation of the Repurchased A Shares has already been completed on 19 April 2018.

Subsequent to the Repurchase and completion on cancellation of the Restricted A Shares under the Repurchased A Shares, the total capital of the Company has been reduced from 888,237,102 shares to 887,100,102 shares, and the registered capital of the Company has been reduced from RMB888,237,102 to RMB887,100,102.

By order of the Board
Dongjiang Environmental Company Limited*
Liu Ren
Chairman

Shenzhen, the PRC, 19 April 2018

As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Liu Ren, Mr. Li Yong Peng and Mr. Zhang Kai; three non-executive Directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive Directors, being Mr. Wong Hin Wing, Mr. Qu Jiu Hui and Mr. Zhu Zhengfu.

**For identification purpose only*