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MUNSUN 麥盛

MUNSUN CAPITAL GROUP LIMITED

麥盛資本集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 1194)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Munsun Capital Group Limited (the “**Company**”) dated 18 April 2018 in relation to, among other things, the dealing in securities by director during the black-out period. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to clarify that the change in shareholding interests in the Company of Mr. Zhang as a result of the Zhang’s Disposal as stated in the Announcement should be as follows:-

“As a result of the Zhang’s Disposal, the shareholding in the Company of Mr. Zhang reduced from 266,313,590 Shares to 51,683,396 Shares (representing approximately 1.60% and 0.31% of the entire issued share capital of the Company respectively). In addition, immediately before and after the Zhang’s Disposal, Mr. Zhang was also interested in share options carrying rights to subscribe for up to 138,000,000 Shares.”

Save for the above clarification, the content of the Announcement remains unchanged.

By order of the Board
Munsun Capital Group Limited
LIU Liyang
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Liyang, Mr. Chen Sheng, Mr. Wang Baozhi, Mr. Yu Yong, Ms. Zang Dongling and Mr. Zhang Lirui; and the independent non-executive Directors of the Company are Mr. Wu Tai Cheung, Professor Xiao Rong Ge and Professor Zhang Tianyu.