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AFFLUENT PARTNERS HOLDINGS LIMITED
錢唐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE DISCLOSEABLE TRANSACTION ACQUISITION OF THE ENTIRE EQUITY INTEREST IN SUMMIT PACIFIC GROUP LIMITED

Reference is made to the announcement of Affluent Partners Holdings Limited (the **"Company"**) dated 23 March 2018 in relation to the proposed Acquisition (the **"Announcement"**). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL AGREEMENT

On 19 April 2018, the Purchaser and the Vendor entered into a supplemental agreement (the **"Supplemental Agreement"**) to the Acquisition Agreement whereby the following material terms has been mutually agreed to be amended in the following manner:

(1) The Completion Date shall be changed from on or before 25 June 2018 to on or before 28 September 2018.

* *For identification purposes only*

(2) Instead of the Vendor procuring the discharge of the existing mortgages on the Property as soon as possible and in any event, within 45 days after the date of the Acquisition Agreement, the discharge of the existing mortgages on the Property shall take place upon Completion.

(3) The Vendor may not enter into any New Loan Agreement or New Mortgage.

Other than the amendments above, all other terms and conditions of the Acquisition Agreement shall remain unchanged and be in full force and effect. The Directors consider that the terms of the Supplemental Agreement are fair and reasonable and the entering into of the Supplemental Agreement is in the interests of the Company and its Shareholders as a whole.

By order of the Board
AFFLUENT PARTNERS HOLDINGS LIMITED
Archambaud-Chao Percy Henry Junior
Executive Director

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Mr. Archambaud-Chao Percy Henry Junior, Mr. Leung Alex, Mr. Lee Tsz Hang and Mr. Cheung Sze Ming; the non-executive Director is Mr. Yuen Ching Bor Stephen (Chairman); and the independent non-executive Directors are Mr. Pang Siu Yin, Mr. Lai Yat Yuen, Mr. Lee Kin Keung and Mr. Chan Chi Yuen.