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*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00161)*

ANNOUNCEMENT
PRINCIPAL FINANCIAL DATA AND INDICATORS OF
TIANMA FOR THE FIRST QUARTER OF 2018

This announcement is made pursuant to Rule 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 19 April 2018 in relation to the 2018 First Quarterly Report of Tian Ma Microelectronics Co., Limited (the “**Tianma**”), a subsidiary of the Company, the share of which are listed and traded on the Shenzhen Stock Exchange (Stock Code:000050) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Tianma for the first Quarter of 2018 as set out below:

PRINCIPAL FINANCIAL DATA AND INDICATORS OF TIANMA FOR THE FIRST QUARTER OF 2018

Unit: RMB

	Reporting period	End of the previous year		Increase/decrease of the reporting period vs the same period of the previous year
		Before Adjustment	After Adjustment	After Adjustment
Operating revenue, in RMB	6,573,890,689.21	2,902,672,264.27	4,455,927,663.78	47.53%
Net profit attributable to Tianma's shareholders, in RMB	387,674,002.60	225,139,303.87	377,462,096.67	2.71%
Net profit attributable to Tianma's shareholders less the non-recurring items, in RMB	161,203,473.84	115,771,529.61	217,283,392.53	-25.81%
Net cash flows arising from operating activities, in RMB	514,585,123.36	-931,880,681.86	-1,362,883,685.03	Increase 1,877,468,808.39
Basic earning per share (RMB/share)	0.2398	0.1607	0.2694	-10.99%
Diluted earning per share (RMB/share)	0.2398	0.1607	0.2694	-10.99%
Net assets-income ratio, weighted average(%)	1.56%	1.62%	1.62%	Decrease 0.06%

	End of the Reporting period	End of the previous year		Increase/decrease of the end of the reporting period vs the end of the previous year
		Before Adjustment	After Adjustment	After Adjustment
Total assets, in RMB	59,515,864,217.38	29,652,260,560.19	55,787,681,404.47	6.68%
Net assets attributable to Tianma's shareholders, in RMB	25,457,662,882.85	14,474,797,146.66	24,485,867,572.22	3.97%

Note: The full text of the 2018 first quarter report of Tianma has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, the People's Republic of China, 19 April 2018

As at the date of this announcement, the Board comprises of a total of 9 Directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Ms. Zhou Chun Hua, Mr. Chen Hong Liang, Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.