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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

**POLL RESULT OF SPECIAL GENERAL MEETING
HELD ON 19 APRIL 2018**

The Board is pleased to announce that the Ordinary Resolution as set out in the notice of the SGM dated 29 March 2018 was duly passed by the Shareholders by way of poll at the SGM held on 19 April 2018.

Reference is made to circular of the Company dated 29 March 2018 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that an ordinary resolution to approve the Agreement and all transactions contemplated thereunder (the “**Ordinary Resolution**”) as set out in the notice of the SGM dated 29 March 2018 was duly passed by the Shareholders by way of poll at the SGM held on 19 April 2018.

As at the date of the SGM, 689,421,572 Shares were in issue and entitled the holders to attend and vote at the SGM. No parties stated their intention in the Circular to vote against the Ordinary Resolution or to abstain from voting at the SGM. There were no restrictions on any Shareholders casting votes on the Ordinary Resolution at the SGM. To the best of the knowledge, information and belief of the Directors, after having made all reasonable enquiries, no Shareholder have a material interest in the Disposal and was required to abstain from voting for the Ordinary Resolution at the SGM.

* *for identification purpose only*

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM. The poll result of the SGM is set out below:

Ordinary Resolution ^(Note 1)	Number of votes (Approximate % to the number of Shares voted at the SGM) ^(Note2)	
	For	Against
To approve the Agreement and all transactions contemplated thereunder.	437,620,217 (99.9999%)	300 (0.0001%)

Notes:

1. The full text of the Ordinary Resolution is set out in the notice of the SGM dated 29 March 2018.
2. The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Shareholders present at the SGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, it was duly passed as an ordinary resolution of the Company.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Acting Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Acting Chairman*)

Mr. Shimazaki Koji

Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria

Mr. Miu Frank H.

Ms. Liu Jianyi