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SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Singapore Company Registration Number 200515422C)

(Hong Kong Stock Code: 00967)

APPLICATION FOR WAIVER FROM COMPLIANCE WITH RULES 14A.56 AND 14A.57 OF THE LISTING RULES

This announcement is made by Sound Global Ltd. (the “**Company**”) pursuant to Rule 14A.59 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the Company’s announcement dated 2 June 2017, 19 June 2017, 1 February 2018 and 29 March 2018 (the “**Announcements**”). Unless otherwise specified, capitalised terms used in the Announcements shall have the same meanings when used herein.

Rejection of the Waiver Application

As announced by the Company, by reason of the inability for the Company to comply with Rules 14A.56 and 14A.57 of the Listing Rules in respect of the Confirmation for the Continuing Connected Transactions by the Company’s auditors, an application (the “**Waiver Application**”) has been made by the Company with the Stock Exchange for a waiver from strict compliance with the relevant requirements thereunder.

The Company would like to inform the Shareholders that the Waiver Application has been rejected by the Stock Exchange. Accordingly, the Company is in breach of Rules 14A.56 and 14A.57 of the Listing Rules in respect of the Confirmation for the Continuing Connected Transactions by the Company’s auditors for the financial year ended 31 December 2015.

Further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

Continued Suspension of Trading

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9 a.m. on 13 April 2016 and will remain suspended until further notice.

By Order of the Board
Sound Global Ltd.
Wen Yibo
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Wen Yibo, Luo Liyang, Zhou Hao, Liu Xiqiang and Li Feng; and the independent non-executive Directors are Ma Yuanju, Zhang Shuting and Luo Jianhua.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*