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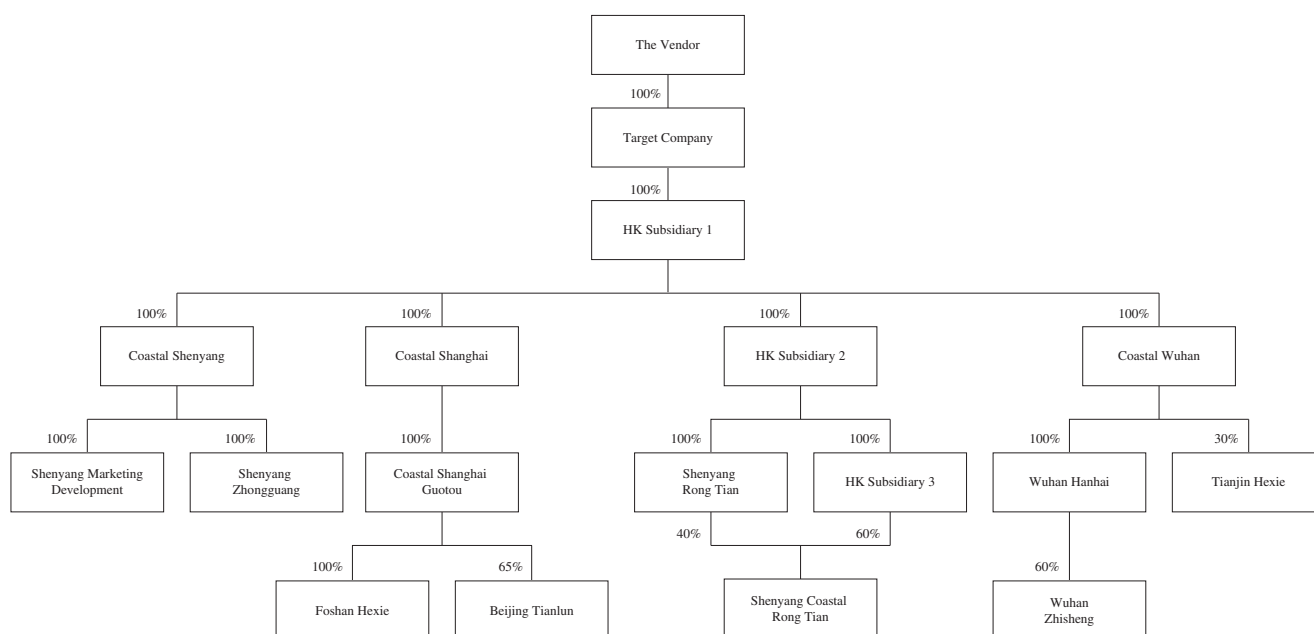
禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01628)

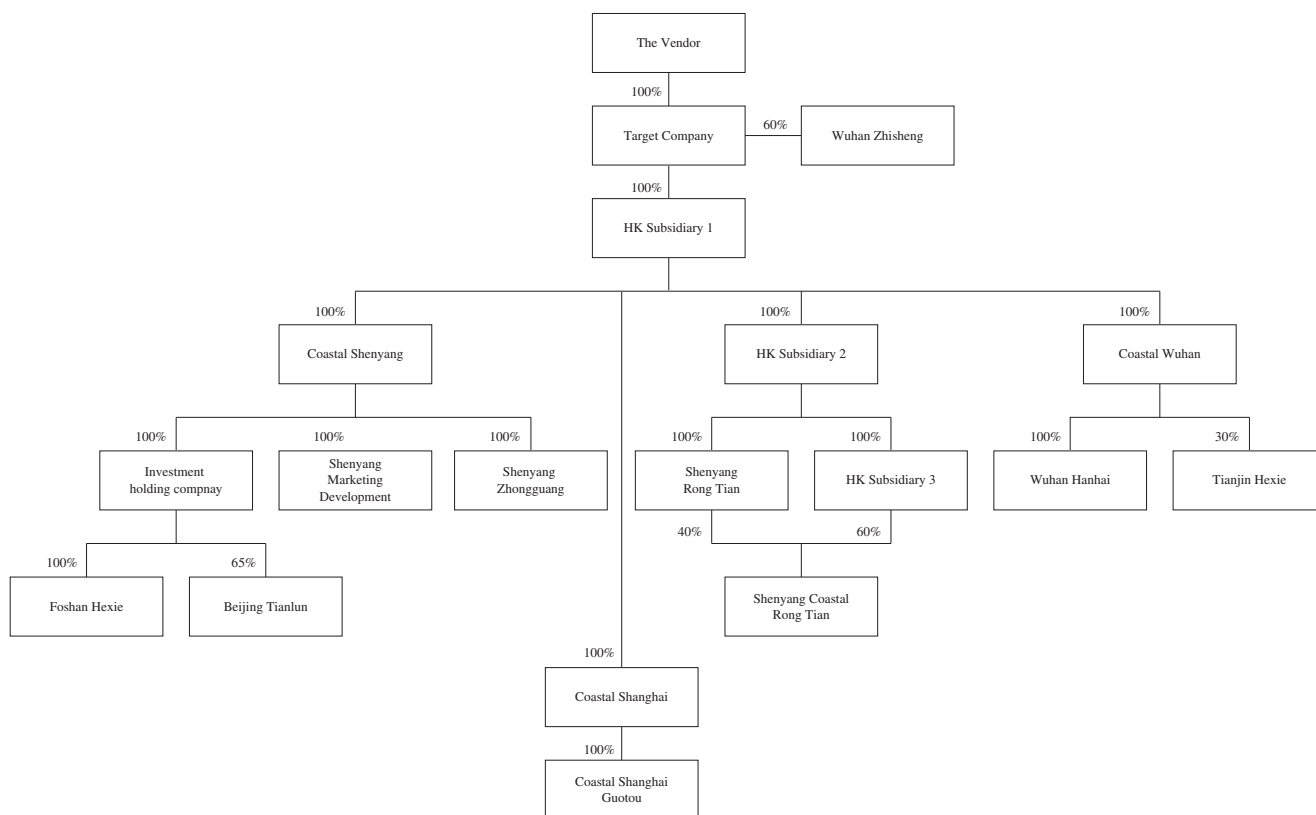
**SUPPLEMENTAL AGREEMENT IN RELATION TO
 THE MAJOR TRANSACTION**

Reference is made to the announcement issued by Yuzhou Properties Company Limited (the “**Company**”) dated 15 January 2018 in relation to, among other things, the Sale and Purchase Agreement and the transaction contemplated thereunder (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, the shareholding structure of the Target Group and Tianjin Hexie after Reorganisation and immediately before Completion would be as below:



After trading hours on 19 April 2018, the Purchaser and the Vendor entered into the supplemental agreement to the Sale and Purchase Agreement, pursuant to which the shareholding structure of the Target Group and Tianjin Hexie after Reorganisation and immediately before Completion shall be revised as below:



Save for the aforementioned changes, all other terms of the Sale and Purchase Agreement shall remain unchanged.

By Order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.