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華融投資股份有限公司

HUARONG INVESTMENT STOCK CORPORATION LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2277)

**INSIDE INFORMATION
AND
RESUMPTION OF TRADING**

INSIDE INFORMATION

This announcement is made by Huarong Investment Stock Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Company notes that the chairman of its ultimate holding company, China Huarong Asset Management Co., Ltd. (“**China Huarong**”), a company incorporated in the People’s Republic of China with limited liability and the H shares of which are listed on the Stock Exchange, Mr. Lai Xiaomin (“**Mr. Lai**”), has resigned as an executive director and the chairman of China Huarong with effect from 17 April 2018, and Mr. Wang Zhanfeng and Ms. Li Xin have been proposed and nominated as an executive director and the chairman of China Huarong, and an executive director and the president of China Huarong, respectively, subject to the completion of further corporate governance process (the “**Change of Senior Management**”).

Given Mr. Lai is not a director, senior management or employee of the Group, and has not involved in the management or operation of the Group, the board of directors (the “**Board**”) of the Company considers that the Change of Senior Management will not cause any adverse impact to the business, operation and financial positions of the Group, and the operations of the Group remain stable and normal as of the date of this announcement.

Save for the above, the Board is not aware of any further information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on Wednesday, 18 April 2018 pending the release of this announcement. The Company has applied to the Stock Exchange for the resumption of trading in the shares with effect from 9:00 a.m. on Friday, 20 April 2018.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Huarong Investment Stock Corporation Limited
Qin Ling
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Mr. Qin Ling, Mr. Zhang Fan, Mr. Liu Xiguang and Mr. Kwan Wai Ming; the non-executive Director is Ms. Lin Xueqin; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Tse Chi Wai, Dr. Lam Lee G. and Dr. Fang Fuqian.