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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Westwood Group Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

*as Issuer*

**US\$800,000,000 4.875% Guaranteed Notes due 2021**  
**(Stock code: 4467)**

**and**

**US\$400,000,000 5.375% Guaranteed Notes due 2023**  
**(Stock code: 4468)**

**to be issued under**

**US\$3,000,000,000**  
**Guaranteed Medium Term Note Programme**

Guaranteed by

 **越秀地產股份有限公司**  
**YUEXIU PROPERTY COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00123)**

**Joint Lead Managers**

**Bank of China (Hong Kong) Limited**

**Chong Hing Bank Limited**

**CMBC Securities Company Limited**

**DBS Bank Ltd.**

**Deutsche Bank AG, Hong Kong Branch**

**Guotai Junan Securities (Hong Kong) Limited**

**The Hongkong and Shanghai Banking Corporation Limited**

**Morgan Stanley & Co. International plc**

**Nomura International (Hong Kong) Limited**

**Yue Xiu Securities Company Limited**

**China Everbright Bank Co., Ltd., Hong Kong Branch**

**China Minsheng Banking Corp., Ltd., Hong Kong Branch**

**Industrial Bank Co., Ltd. Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$800,000,000 4.875% guaranteed notes due 2021 and the US\$400,000,000 5.375% guaranteed notes due 2023 (together, the “**Notes**”), as described in the offering circular dated 4 April 2018 prepared in respect of the US\$3,000,000,000 Guaranteed Medium Term Note Programme by Westwood Group Holdings Limited, an indirect wholly-owned subsidiary of Yuexiu Property Company Limited (the “**Company**”) and the pricing supplements dated 12 April 2018 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 20 April 2018.

Hong Kong, 19 April 2018

As at the date of this announcement, the board of directors of the Company comprises:

*Executive Directors:* ZHANG Zhaoxing (Chairman), ZHU Chunxiu, LIN Zhaoyuan,  
LI Feng and CHEN Jing

*Independent Non-executive Directors:* YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose