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Wang Tai Holdings Limited
宏太控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1400)

**FURTHER ANNOUNCEMENT RELATING TO
THE WINDING UP PETITION AGAINST THE COMPANY**

Reference is made to the announcements of Wang Tai Holdings Limited (the “**Company**”) dated 8 March 2018 and 9 March 2018 (the “**Announcements**”) relating to the Petition by the Petitioner to the High Court of Hong Kong S.A.R. for winding up of the Company. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company wishes to announce that on 19 April 2018, Hongtai Group (Int’l) Holding Limited (a wholly-owned subsidiary of the Company) (“**Hongtai**”) and the Petitioner entered into a settlement deed (“**Settlement Deed**”). Pursuant to the Settlement Deed, the parties agreed that the total outstanding amount owed by the Company to the Petitioner as at the date of the Settlement Deed is HK\$92,600,306.38 and Hongtai agreed to settle such outstanding amount by instalments (with the date of the final instalment being 29 June 2019) together with further interest. Upon signing of the Settlement Deed and following the receipt of the cheques/ cashier orders required in the Settlement Deed and the clearance of the cheques/cashier orders for the first instalment payment of HK\$6,524,217.26, the Petitioner shall enter into a Consent Summons to seek leave from the Court to have the Petition withdrawn.

The Company will publish further announcement if and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Wang Tai Holdings Limited
Li Dongfan
Chairman and Executive Director

Hong Kong, 19 April 2018

As of the date of this announcement, the executive Directors are Mr. Li Dongfan, Mr. Tao Tao, Mr. Lin Qingxiong and Ms. Li Jia Yin; and the independent non-executive Directors are Mr. Chan Sui Wa, Mr. Liu Shungang and Mr. Wu Jianxiong.