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中信建投証券股份有限公司

CSC Financial Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

NOTICE OF THE 2017 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2017 annual general meeting (the “AGM”) of CSC Financial Co., Ltd. (the “Company”) will be held at 9:00 a.m. on Thursday, June 7, 2018 at the Multi-function Hall, B1/F Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, China, to consider and, if thought fit, approve the following resolutions. Unless otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated April 23, 2018.

SPECIAL RESOLUTIONS

To consider and approve:

- (1) the resolution on the proposed extension of the validity period of the resolution for the A Share Offering and listing;
- (2) the resolution on the proposed extension of the validity period of the resolution for the authorization to the Board and persons authorized by the Board to deal with matters relating to the A Share Offering and listing;

ORDINARY RESOLUTIONS

To consider and approve:

- (3) the *2017 Work Report of the Board of Directors* of the Company;
- (4) the *2017 Work Report of the Supervisory Committee* of the Company;
- (5) the *2017 Final Financial Accounts Plan* of the Company;
- (6) the 2017 annual report of the Company;
- (7) the related party transaction with the Industrial and Commercial Bank of China Limited;

- (8) the expected related party transactions in 2018;
- (8.1) Expected related party transactions with CITIC Securities Company Limited in 2018;
- (8.2) Expected related party transactions with Industrial and Commercial Bank of China Limited in 2018;
- (8.3) Expected related party transactions with China Construction Bank Corporation in 2018;
- (8.4) Expected related party transactions with China Zheshang Bank Co., Ltd. in 2018;
- (8.5) Expected related party transactions with V-Fund Management Co., Ltd. in 2018;
- (8.6) Expected related party transactions with Beijing Capital Corporation Limited in 2018;
- (8.7) Expected related party transactions with Datang International Power Generation Co., Ltd. in 2018;
- (9) the re-appointment of 2018 external auditors of the Company and the auditor fees thereof, and authorize the Board to adjust and determine the specific audit and review fees based on the actual situation.

AS REPORTING DOCUMENTS

To review:

- (10) the 2017 Work Report of the Independent Non-executive.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
April 23, 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Changqing and Mr. Li Geping; the non-executive Directors of the Company are Mr. Yu Zhongfu, Mr. Dong shi, Ms. Zhang Qin, Ms. Zhu Jia, Mr. Wang Hao, Mr. Wang Bo and Mr. Xu Gang; and the independent non-executive Directors of the Company are Mr. Feng Genfu, Ms. Zhu Shengqin, Mr. Dai Deming, Mr. Bai Jianjun and Mr. Liu Qiao.

Notes:

1. Eligibility for Attending the AGM and Closure of Register of Members

The register of members of the Company will be closed for the purpose of determining Shareholders' entitlement to attend the AGM from Tuesday, May 8, 2018 to Thursday, June 7, 2018 (both days inclusive), during which period no transfer of Shares will be registered. In order to attend the AGM, Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) or the Company's Board Office at 8/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC (for holders of Domestic Shares), no later than 4:30 p.m. on Monday, May 7, 2018 to complete registration. Holders of H Shares and Domestic Shares who are registered with Computershare Hong Kong Investor Services Limited or the Company's Board Office (where appropriate) at the close of business on the aforementioned date are entitled to attend the AGM.

Where there are joint holders of any shares, the one whose name stands first on the register of members shall be entitled to attend and vote at the AGM in respect of such shares.

2. Proxy

- (1) Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy need not be a Shareholder.
- (2) The instrument appointing a proxy must be in writing by the appointor or his attorney duly authorized in writing, or if the appointor is a legal entity, either under seal or signed by a Director or a duly authorized attorney.

To be valid, the proxy form together with the notarized power of attorney or other documents of authorization, if any, must be completed and delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) or the Company's Board office at 8/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC (for holders of Domestic Shares), no later than 24 hours before the time fixed for the AGM (i.e. 9:00 a.m. on Wednesday, June 6, 2018) or 24 hours before the time of any adjournment thereof. The proxy form for the AGM is enclosed herewith.

Completion and return of the proxy form will not preclude the Shareholders from attending and voting at the AGM or at any adjourned meeting if they so wish.

3. Registration Procedures for Attending the AGM

- (1) Shareholder or his/her proxy shall produce proof of identity when attending the AGM:
 - (a) Legal representatives of legal person shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives of the legal person shareholders according to laws.
 - (b) Individual Shareholders who attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Shareholders shall produce effective proof of identity and form of proxy.
- (2) Shareholders intending to attend the AGM in person or by their proxies should return the completed and signed reply slip for attending the AGM in person, by post or by fax to Computershare Hong Kong Investor Services Limited (for H Shareholders), or to the Company's Board office (for holders of Domestic Shares) on or before Friday, May 18, 2018.

4. Voting by Poll

According to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, the resolution to be proposed at the AGM will be voted by poll. Results of the poll voting will be posted on the website of the Company at www.csc108.com and on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk upon the conclusion of the AGM.

5. Miscellaneous

- (1) The duration of the AGM is expected not to exceed half a day. Shareholders who attend the AGM shall arrange for their own transportation and accommodation at their own expenses.
- (2) The address of Computershare Hong Kong Investor Services Limited is at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990).
- (3) The location of the Company's Board office is at 8/F, Office Building of CSC Financial Co., Ltd., No. 188 Chaonei Avenue, Dongcheng District, Beijing, PRC (Telephone: (86) 10 8513 0716, Fax: (86) 10 6518 6399).